



中国再保险（集团）股份有限公司
（1508.HK）

2017年度业绩发布

2018 4



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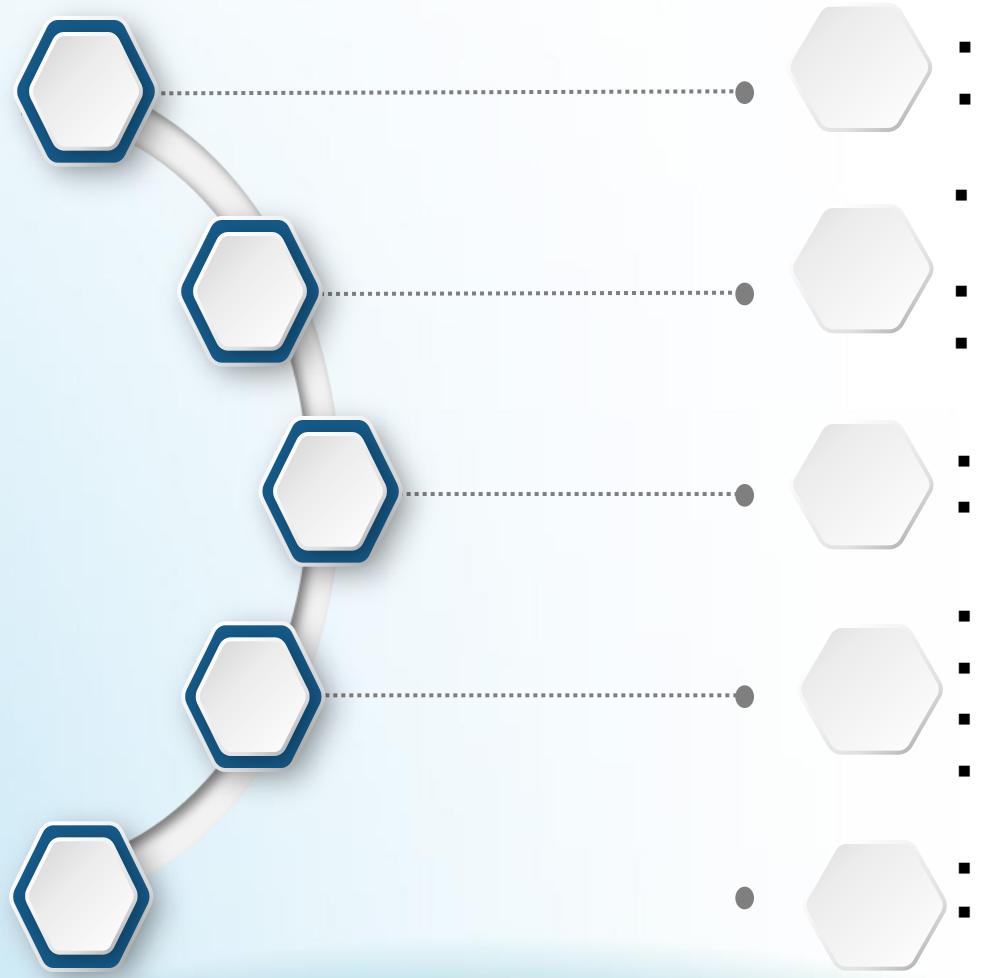
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2018



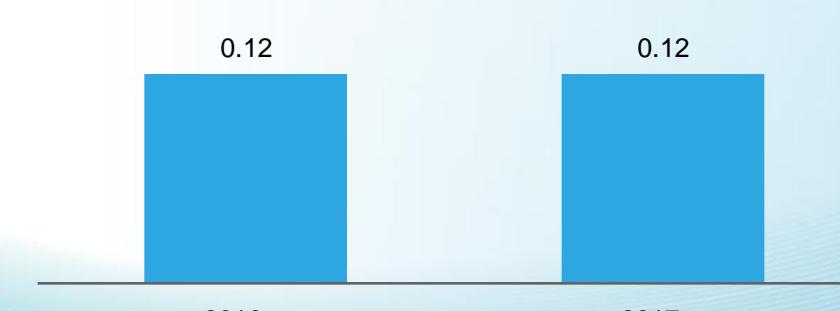
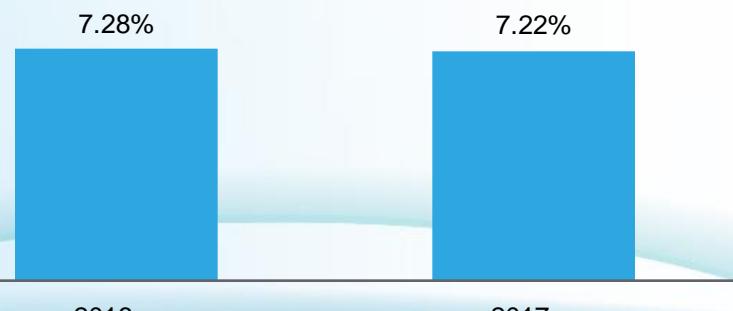
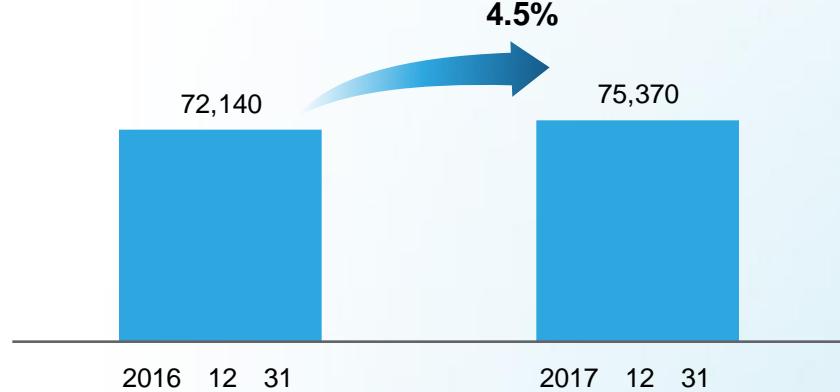
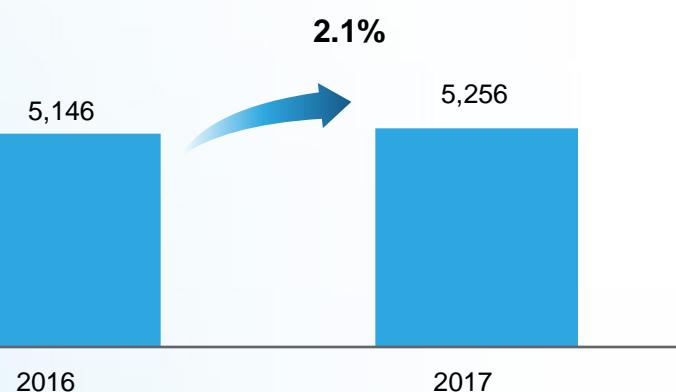


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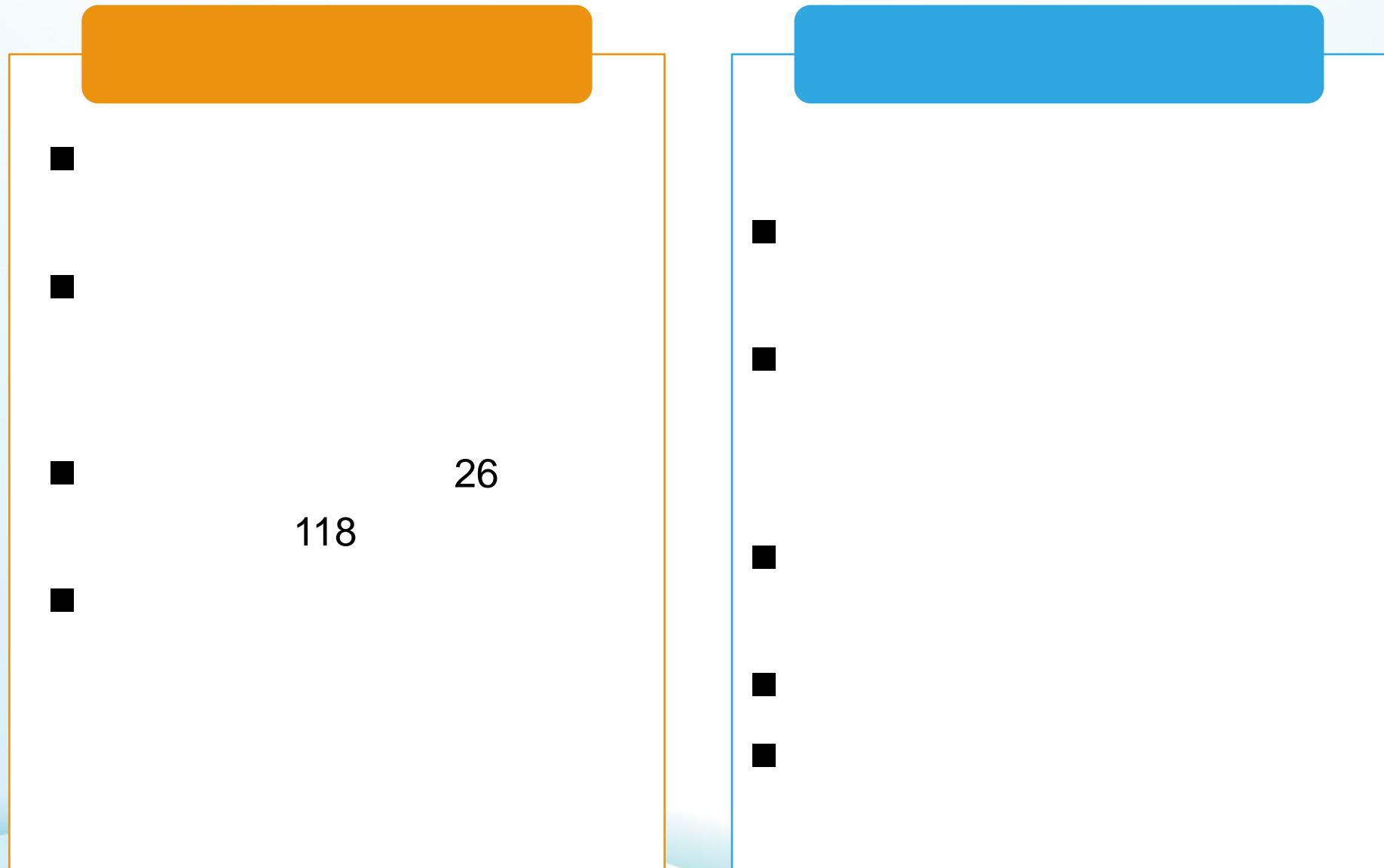


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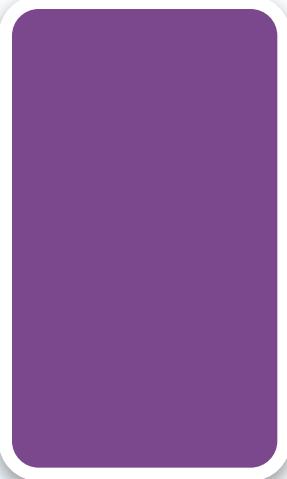




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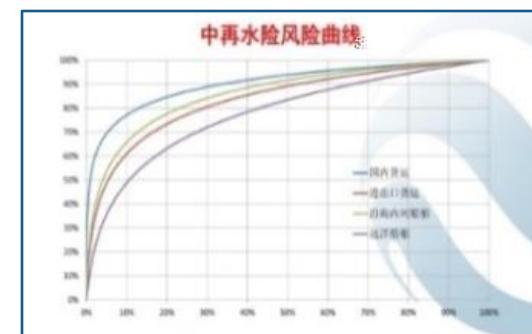


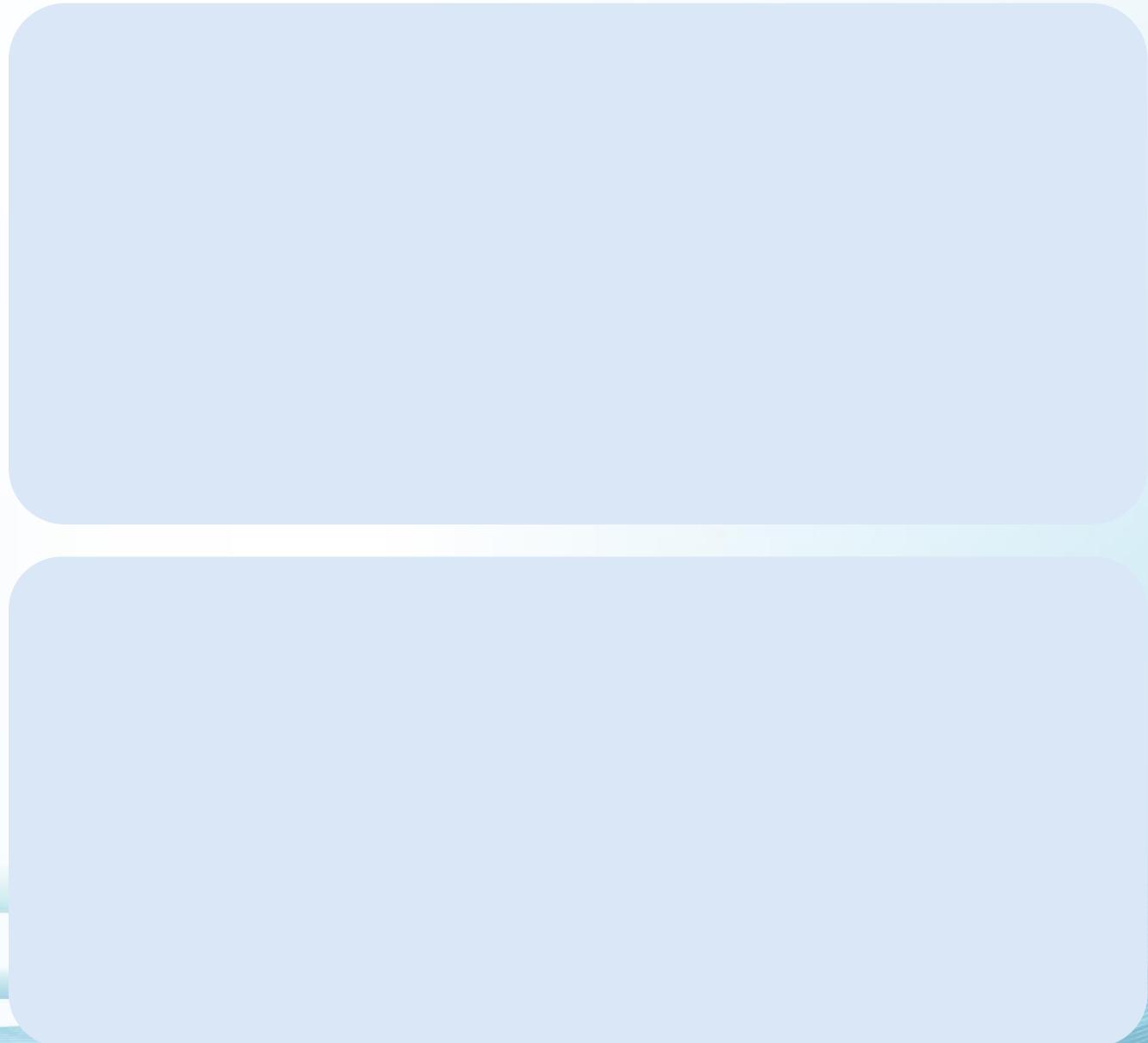
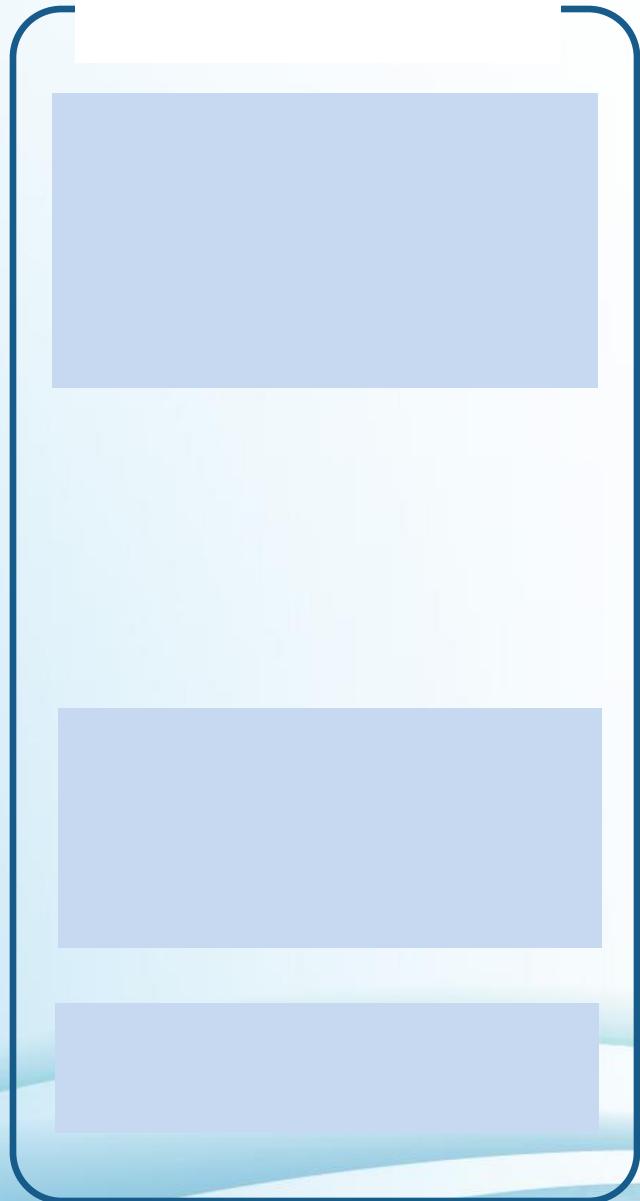


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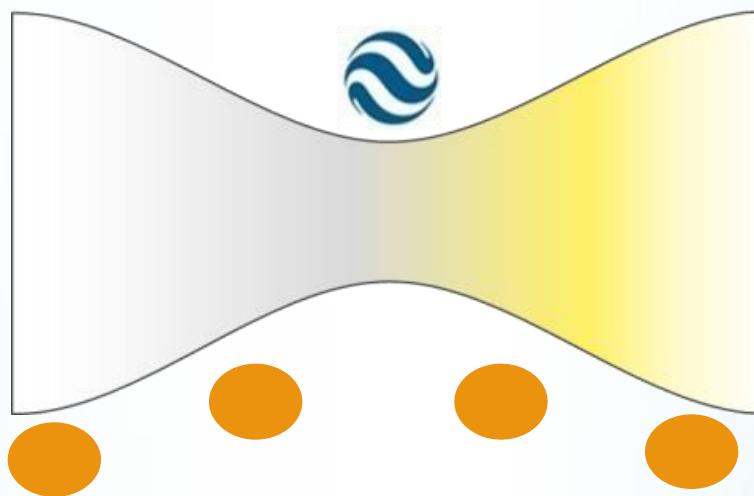
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A large, empty rectangular box with a thin blue border. Inside the box, there are two horizontal dashed red lines near the top and bottom edges.



2017



0.046

0.048

0.048

2015

2016

2017

2.37%

2.92%

3.23%

2015

2016

2017

2017



2017 12 31

2,039,030,788.08

0.048



38.79%

30%

2015

2016

2017

=2015

=2016

=2017

/2015 12 31

/2016 12 30

/2017 12 29



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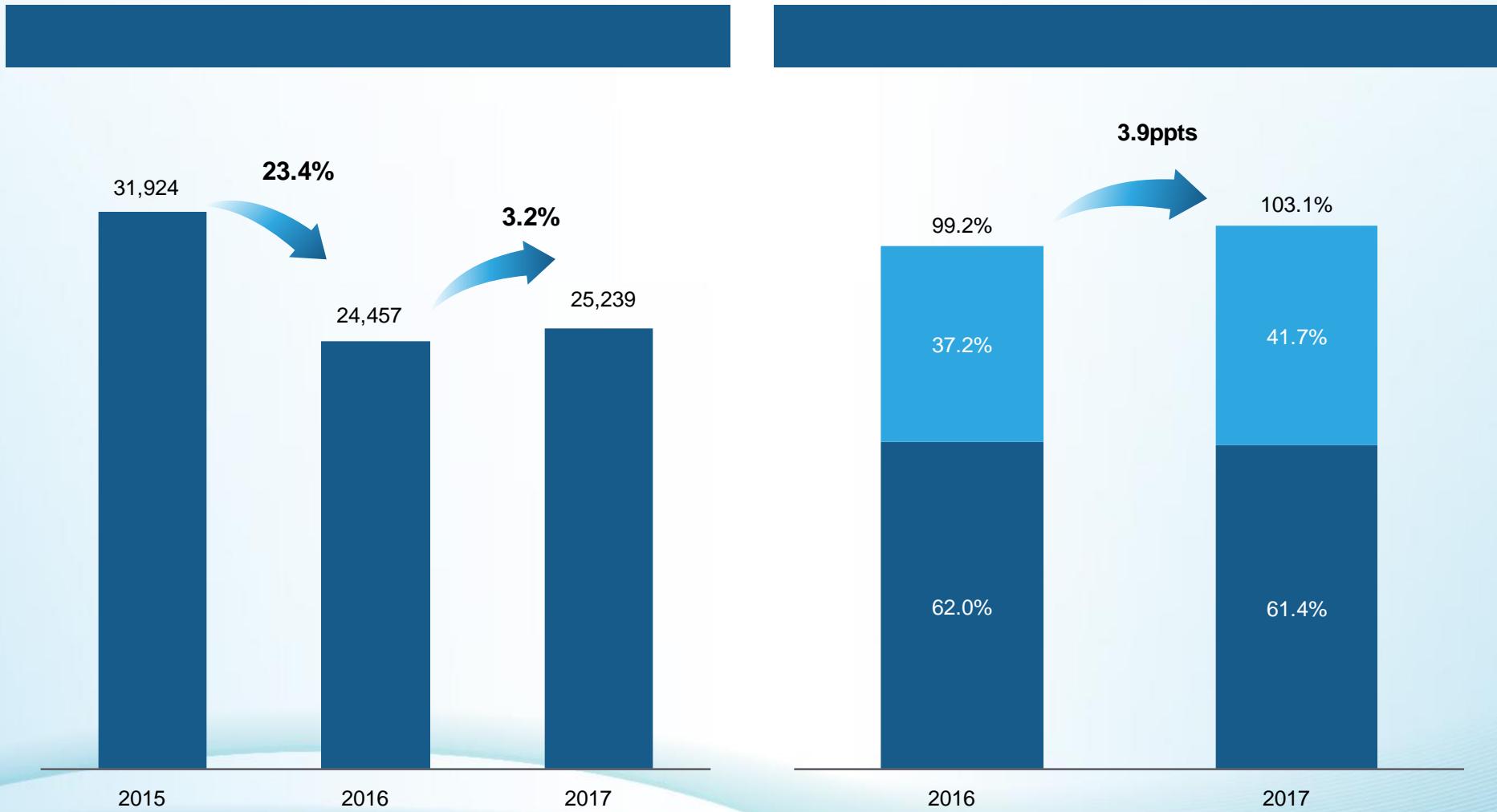
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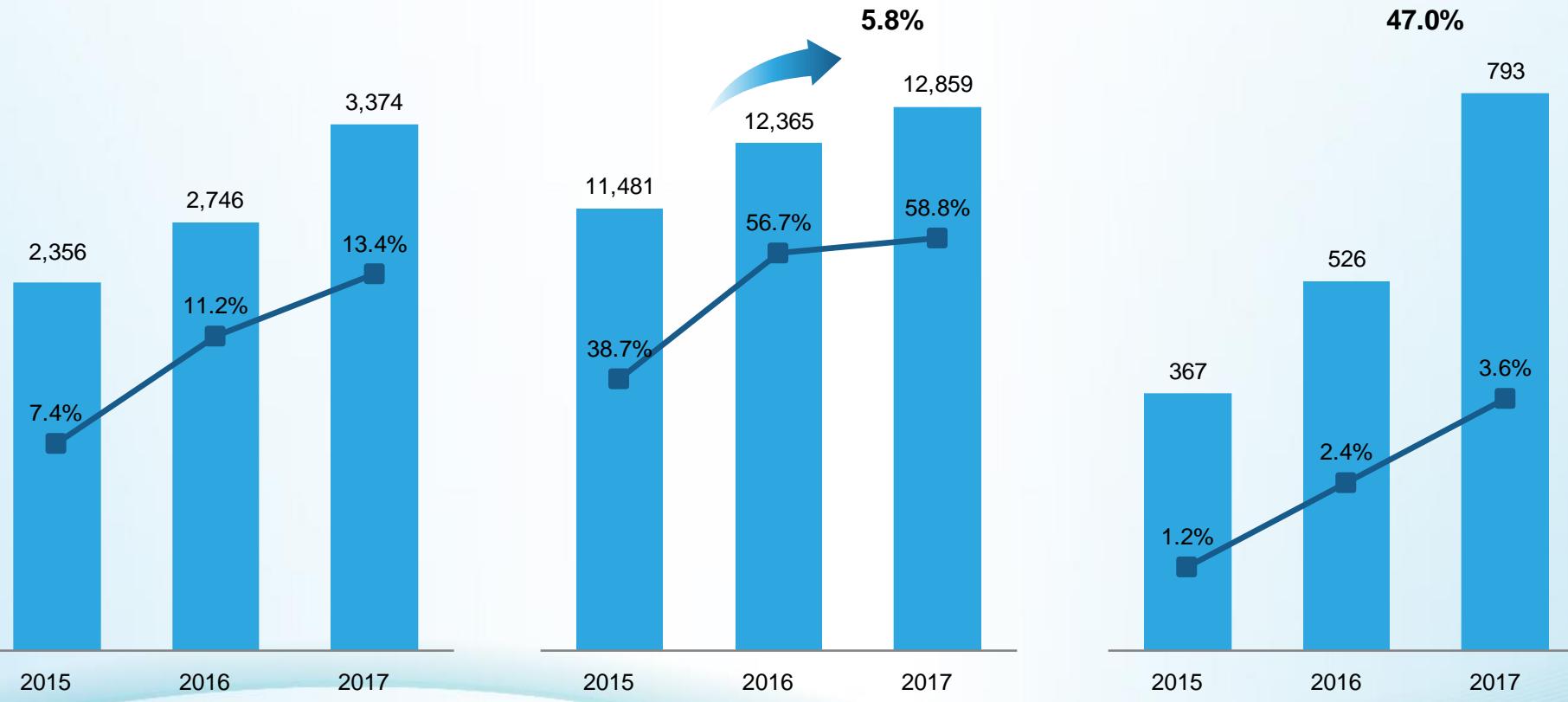


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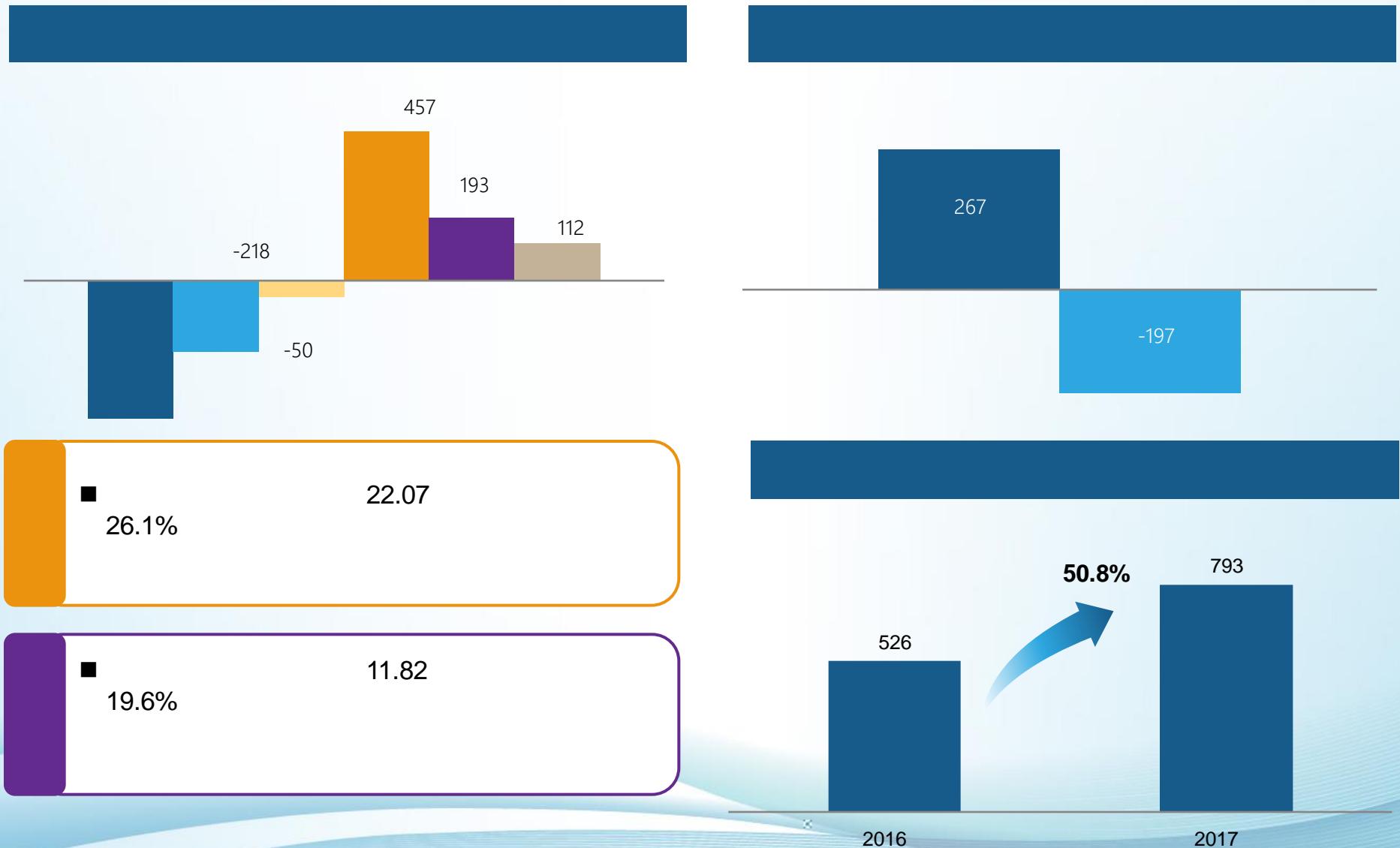


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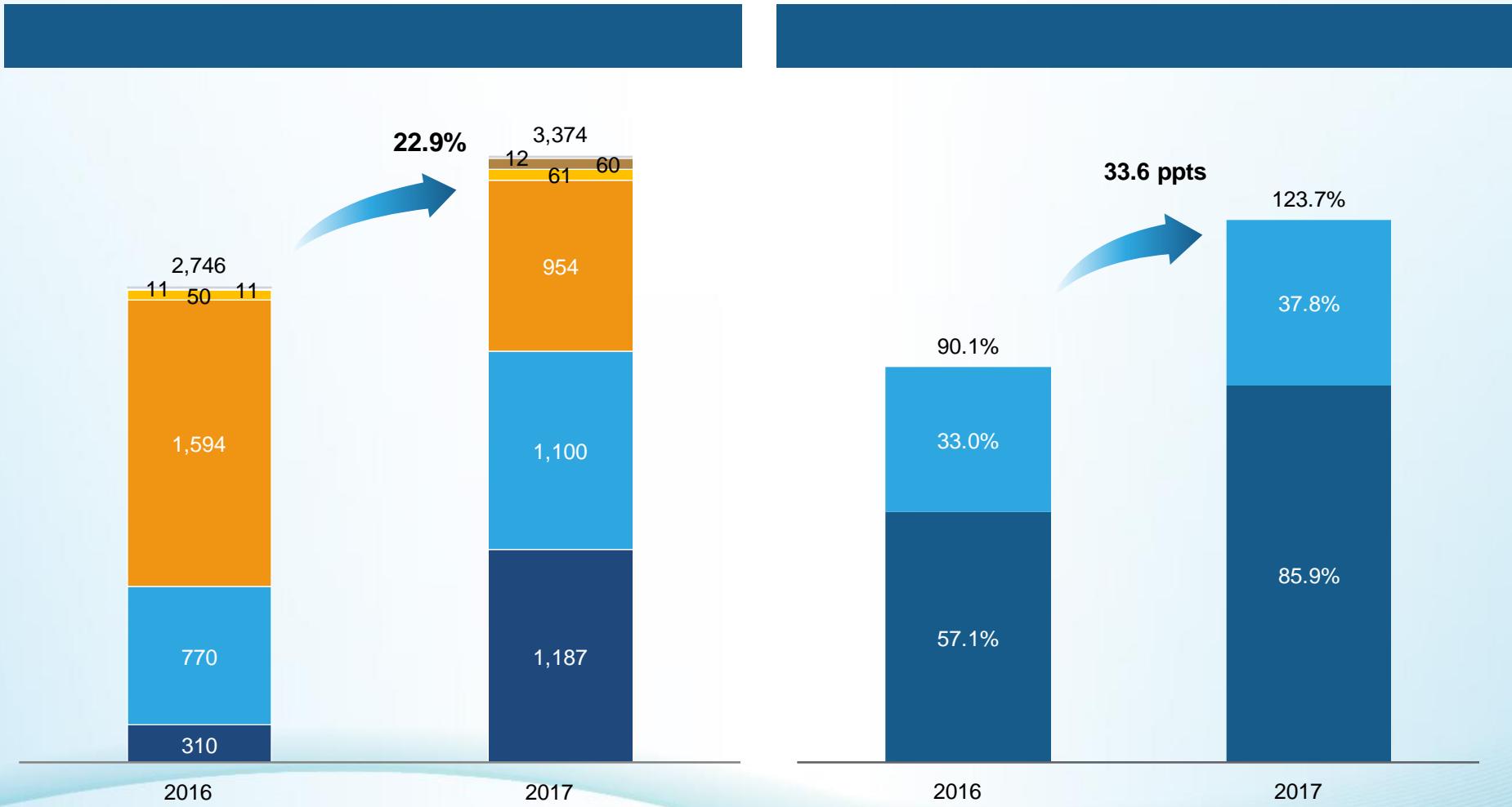


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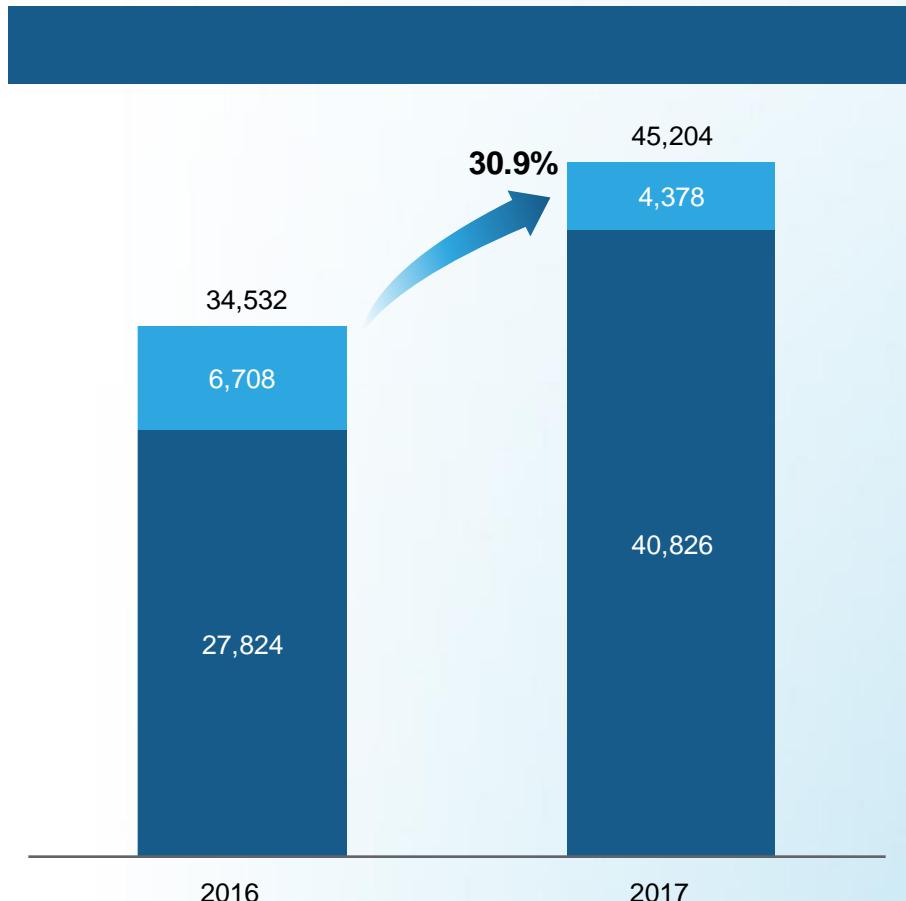
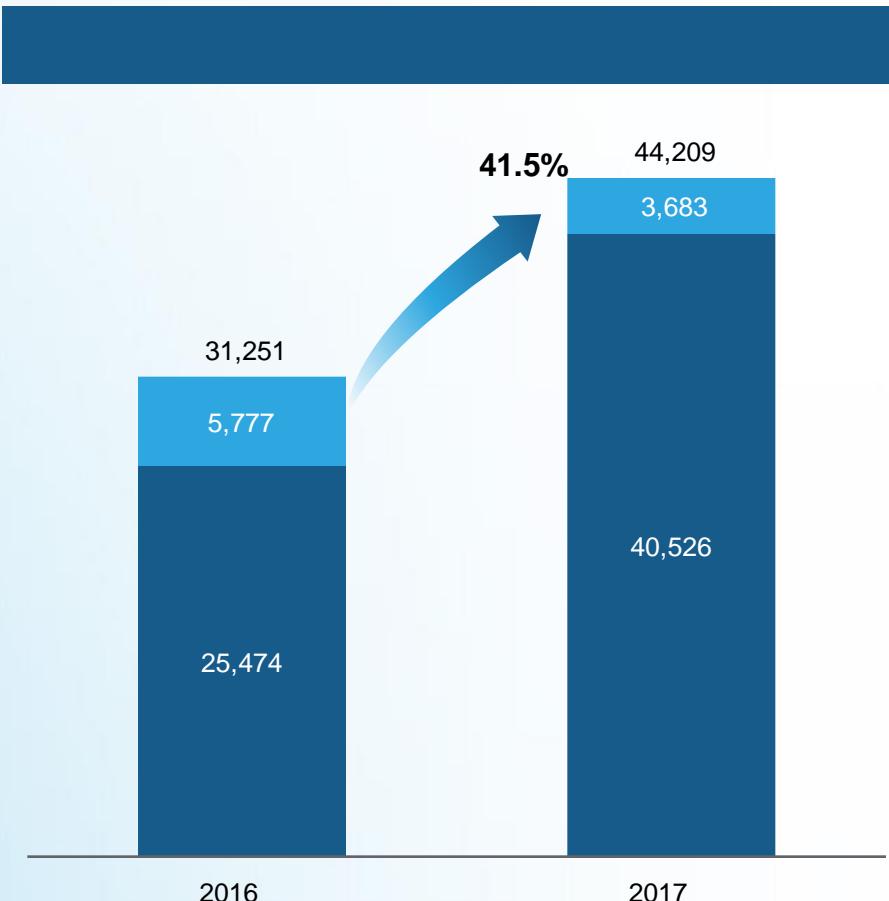


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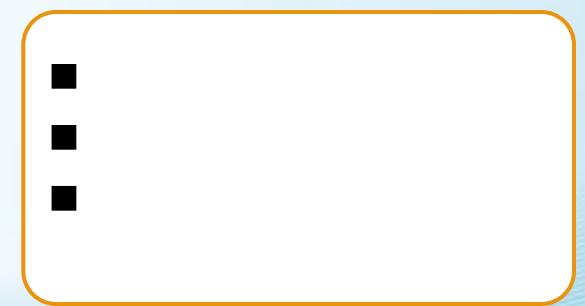
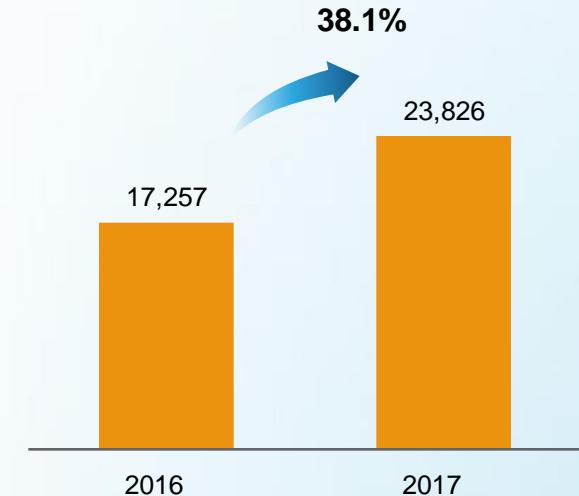
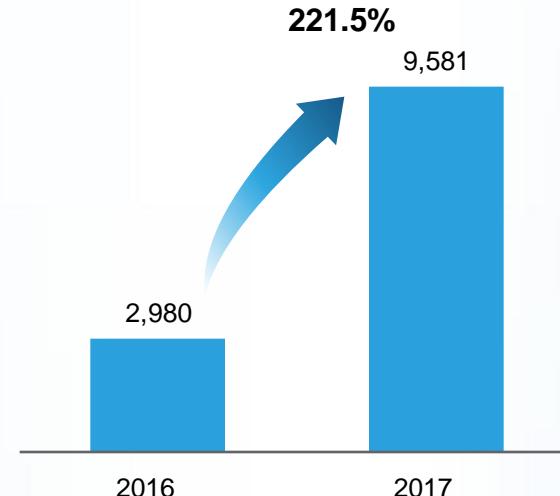
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59.1%

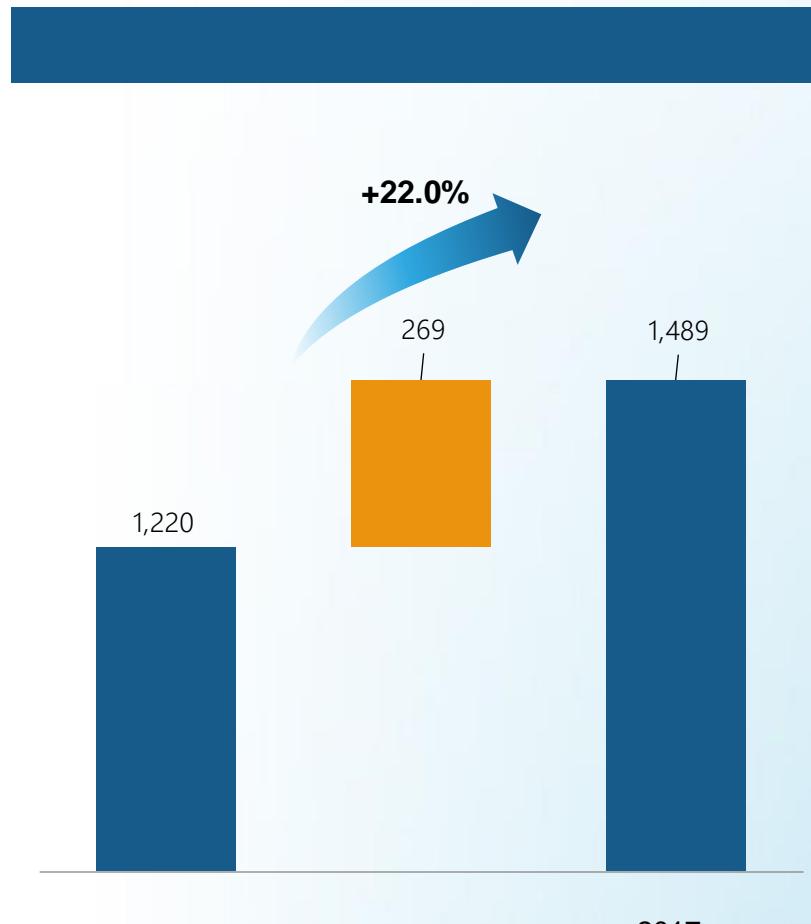
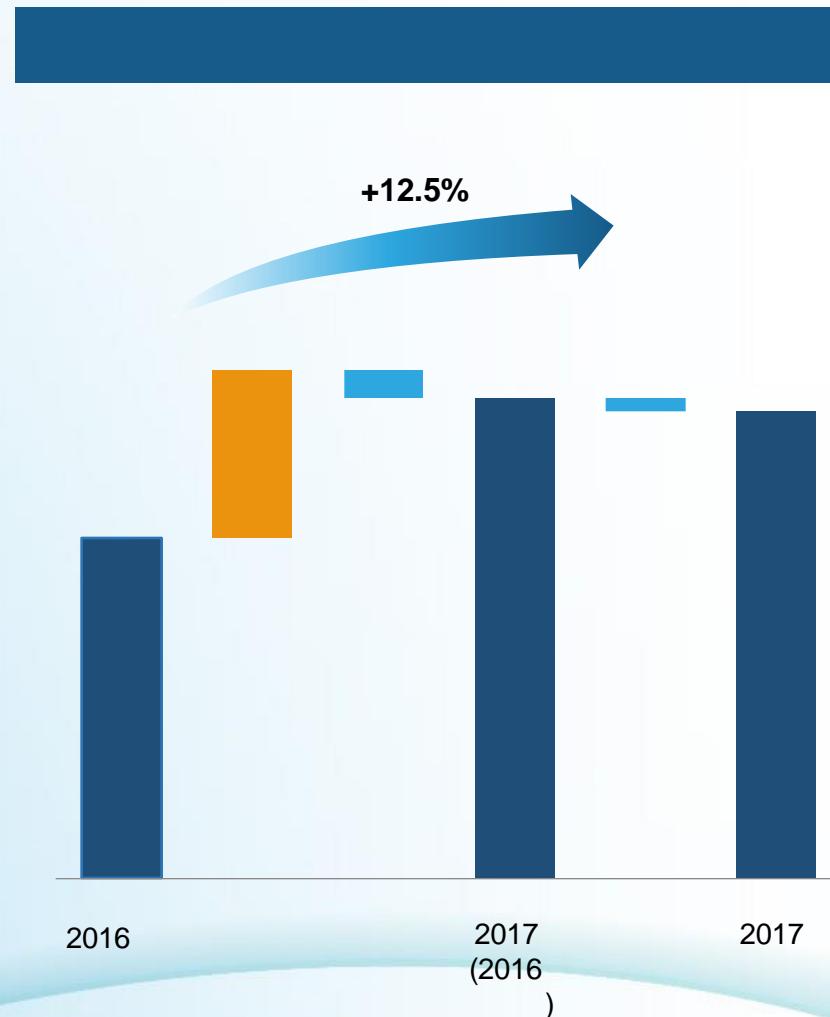


1. YRT Yearly Renewable Term

2.

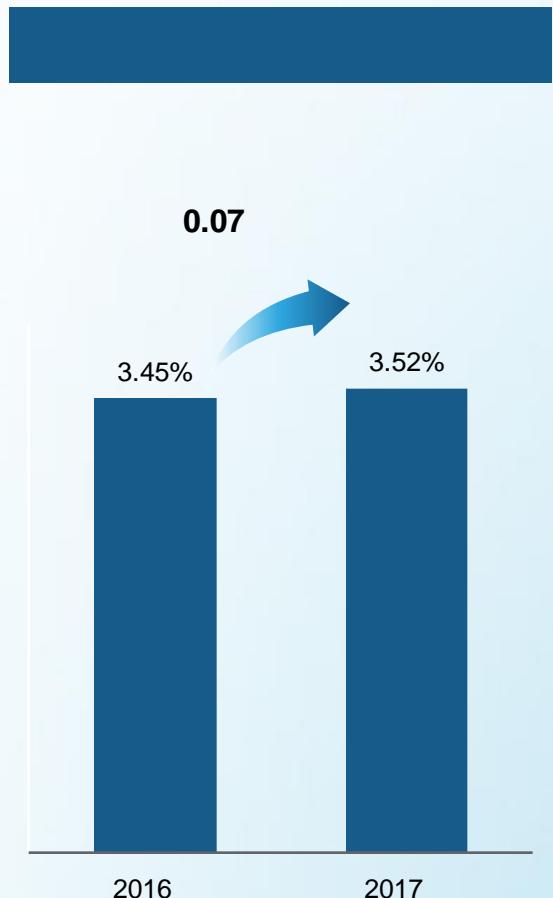
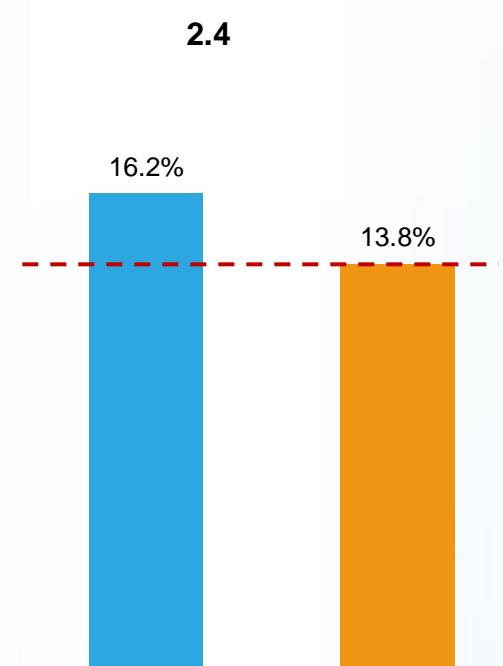
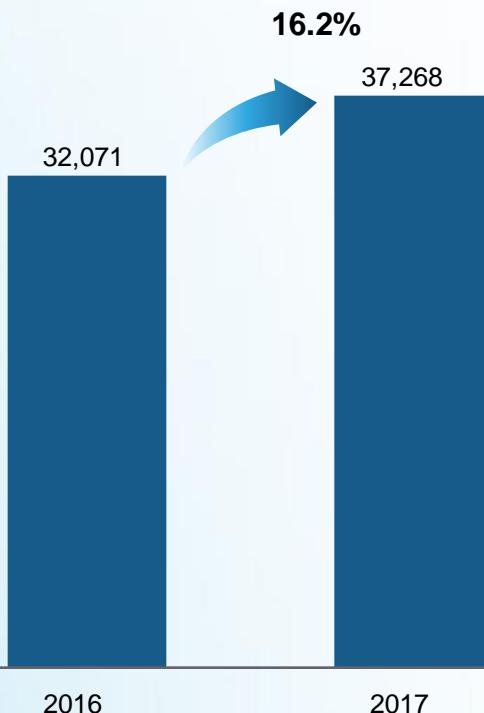


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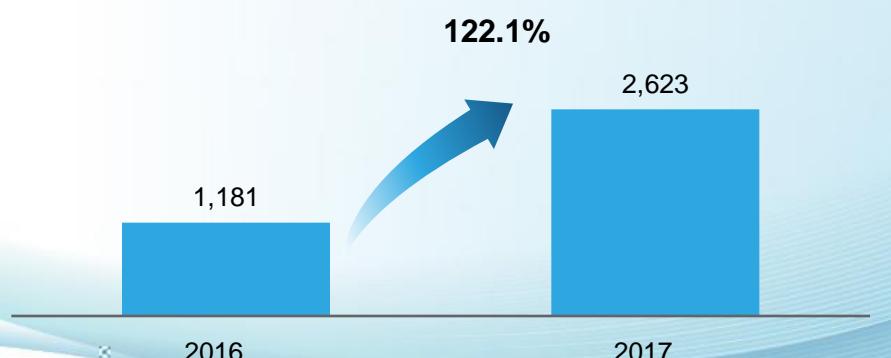
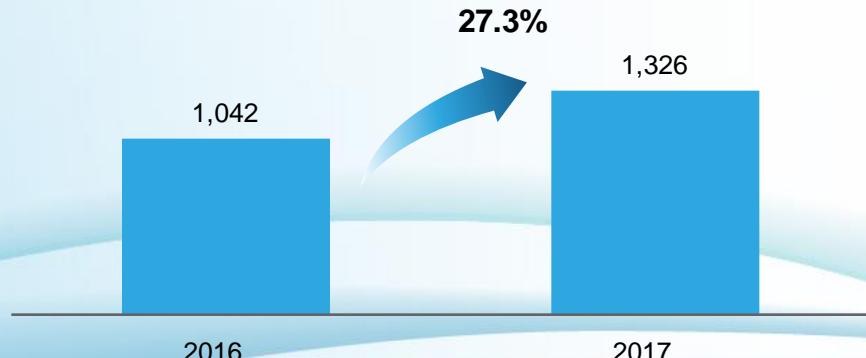
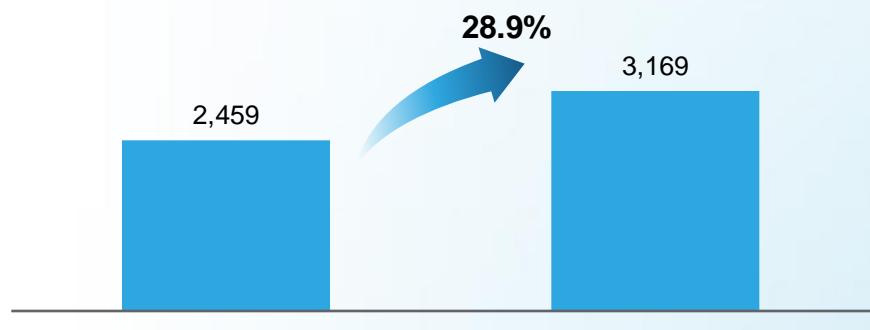
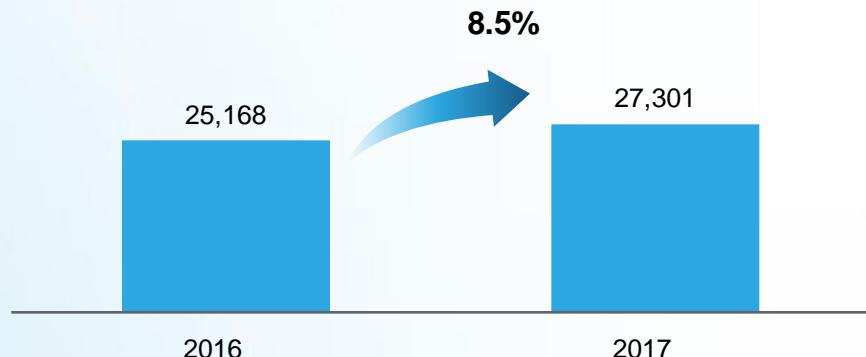
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2017

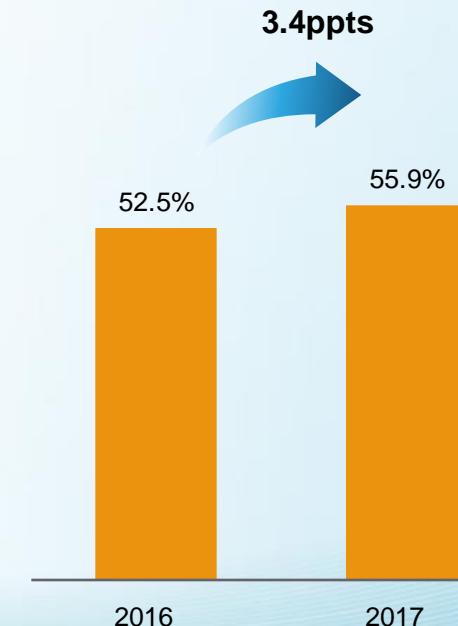
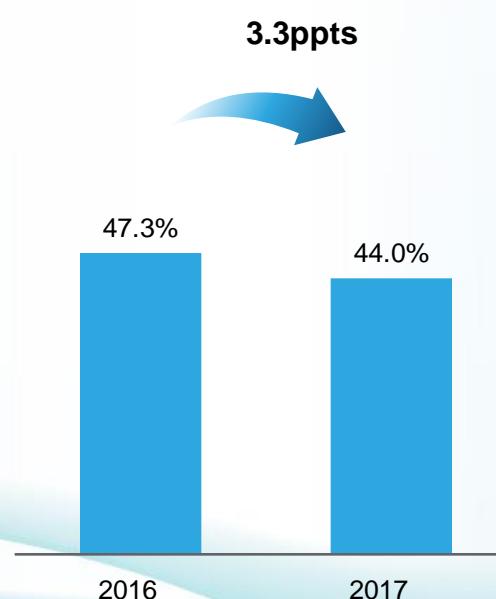
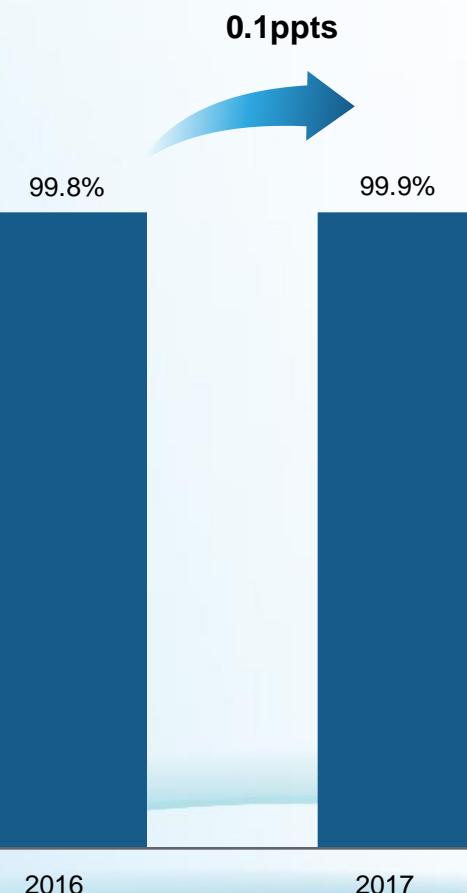


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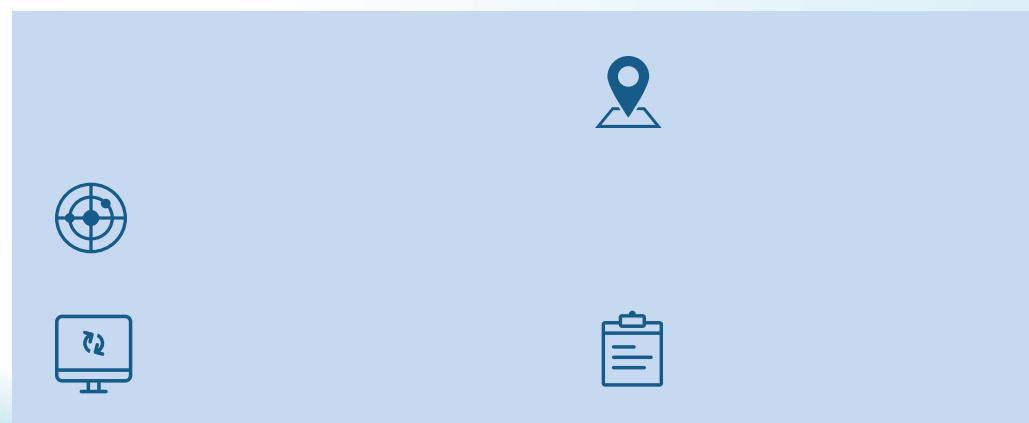
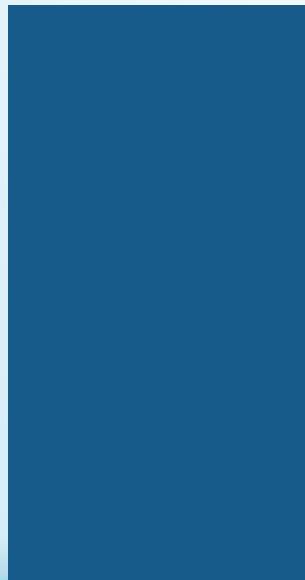


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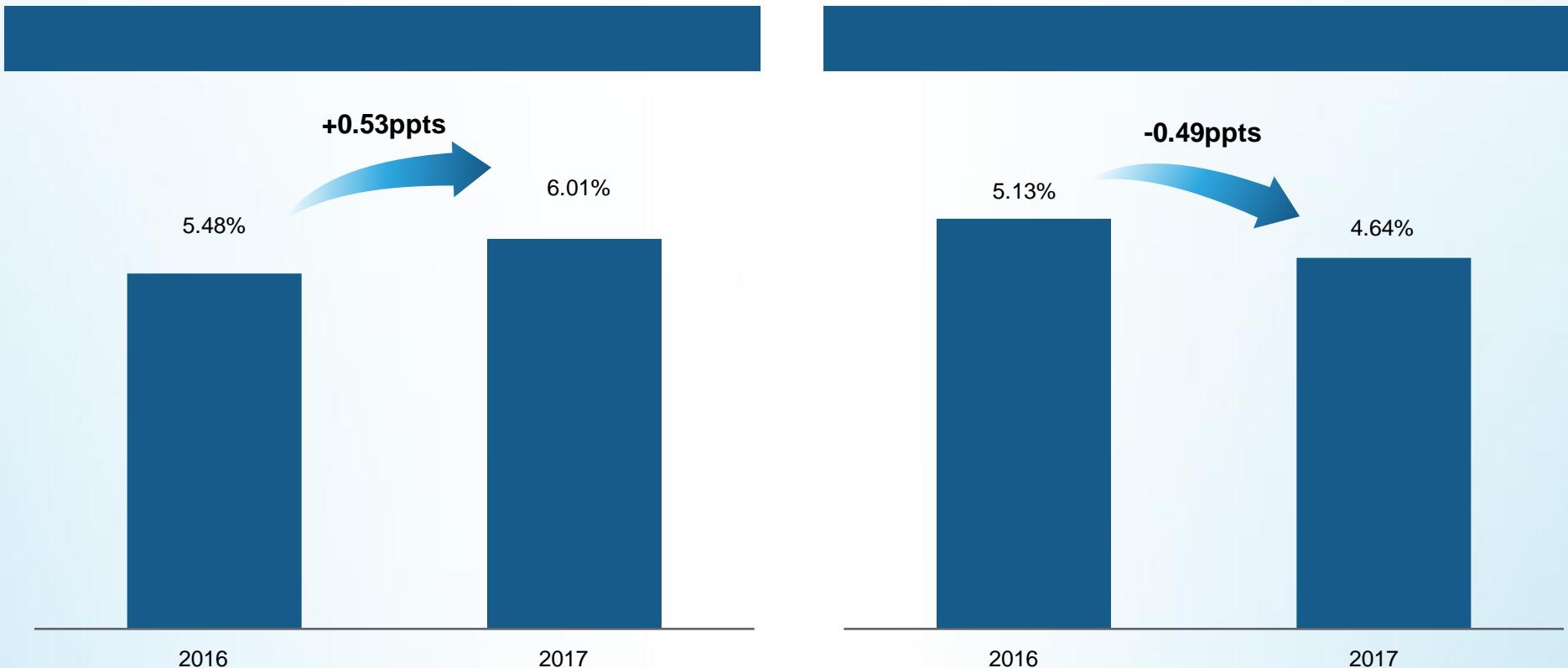
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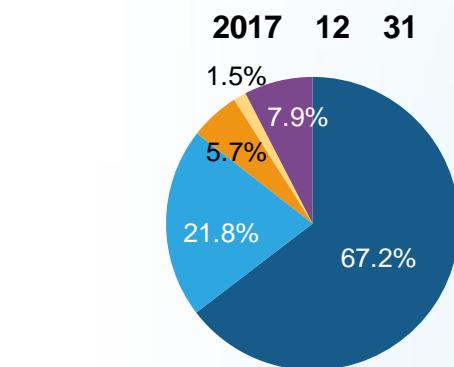
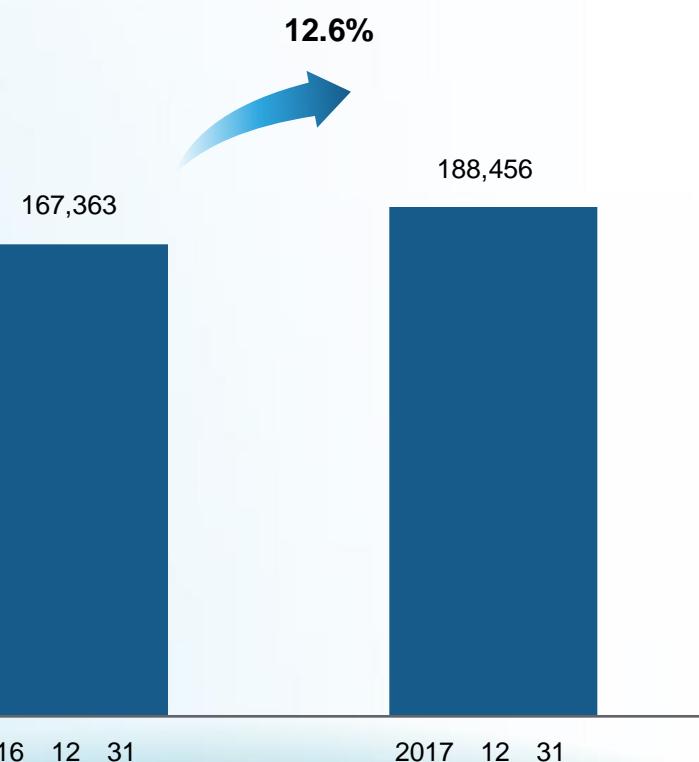
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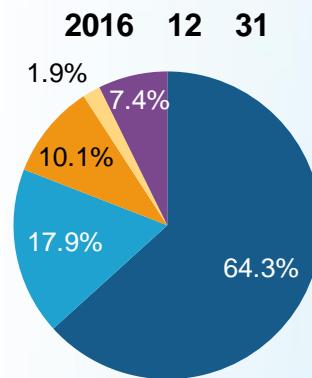
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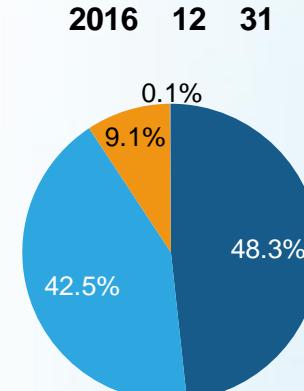
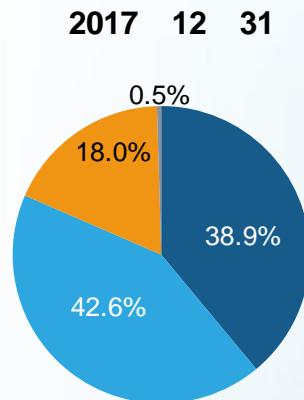
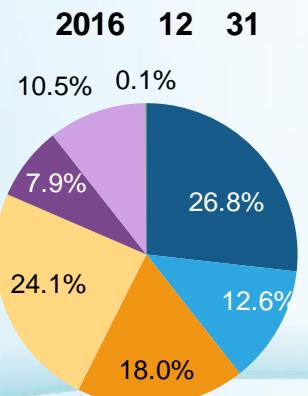
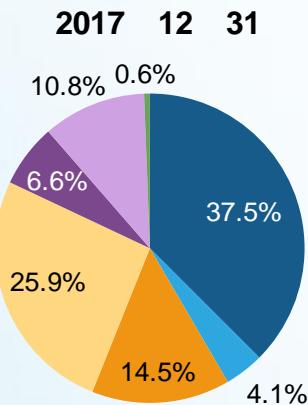
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1.
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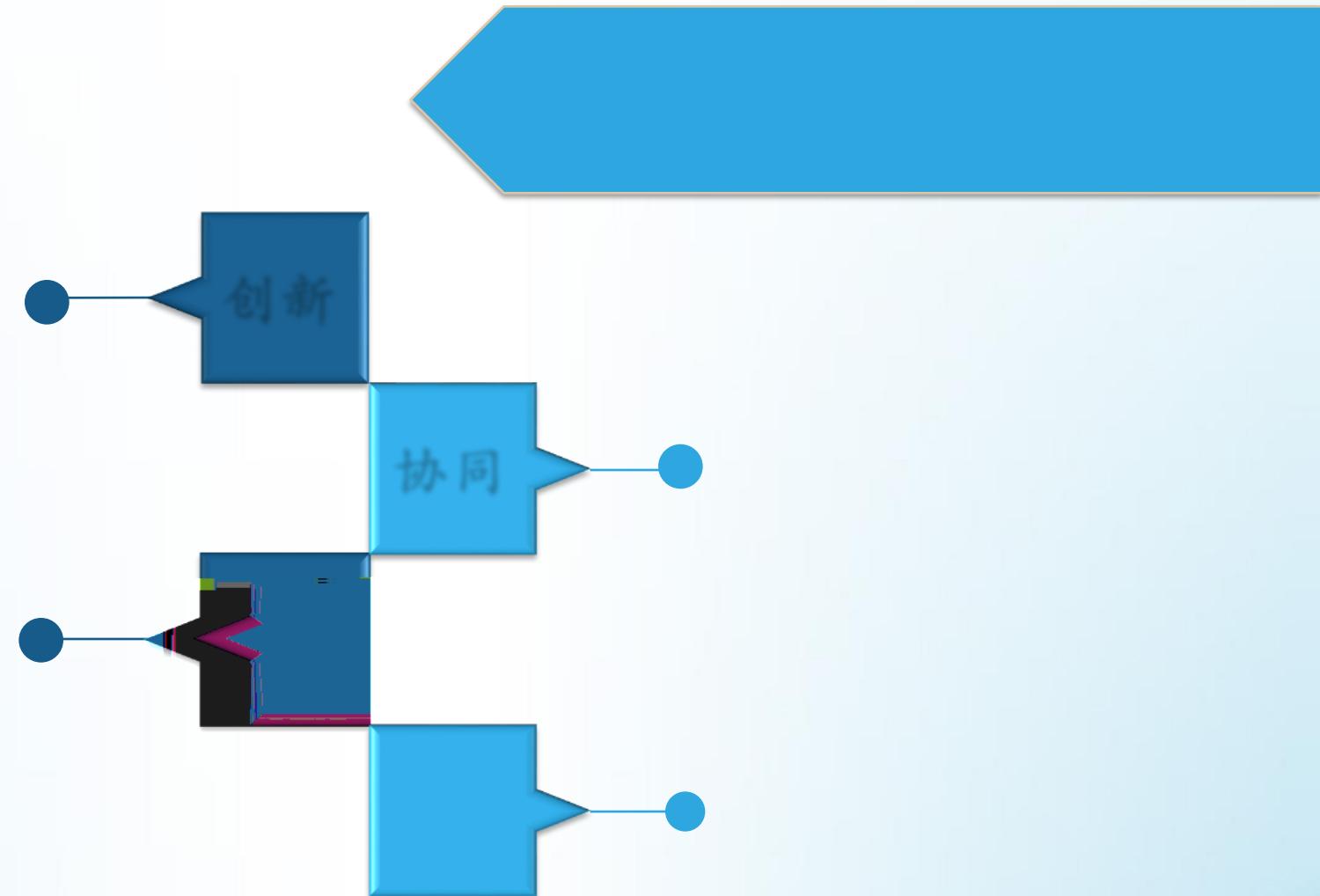
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2018







Q&A



	2017	2016	
	105,336	86,677	21.5%
	25,239	24,457	3.2%
	44,311	31,366	41.3%
	37,268	32,071	16.2%
	5,336	5,233	2.0%
	5,256	5,146	2.1%
	0.12	0.12	2.1%
	7.22%	7.28%	(0.06) ppts
	6.01%	5.48%	0.53 ppts



	2017 12 31	2016 12 31	
	242,800	211,207	15.0%
	167,430	139,067	20.4%
	75,370	72,140	4.5%
	1.75	1.68	4.5%
	197%	258%	(61)Ppts
	197%	258%	(61)ppts
	20,484	18,200	12.5%
	1,489	1,220	22.0%
	188,456	167,363	12.6%