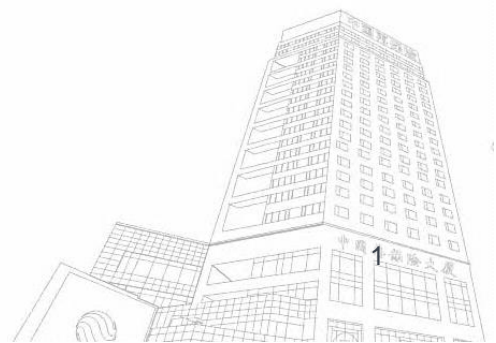




中再集团  
CHINA RE





# 01



1,449.73

 +18.6%

1,151.87


 +25.5%

1

60.49

 +62.2%

7.32%

 +2.42ppts

2

0.044

3

 +41.9%

- 1. = -
- 2.
- 3. 2019

33.9%

↑ +19.6ppts

SARMRA

81.30

2.06

70.9%

↑ +5.8ppts

S&P Global  
Ratings



A

A

33.5%

↑ +7.4ppts

209%

218%

213%

371%

200%

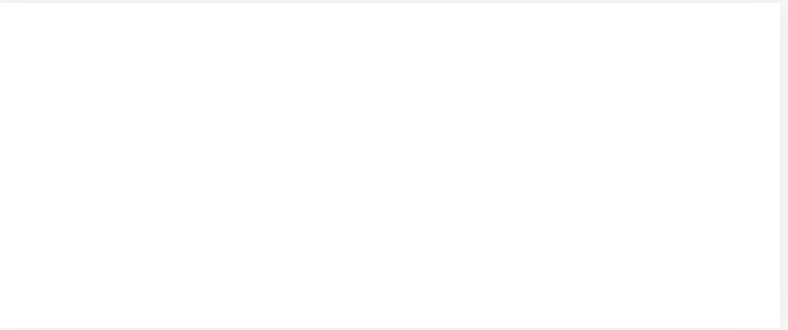
42.2%

↑ +6.5ppts

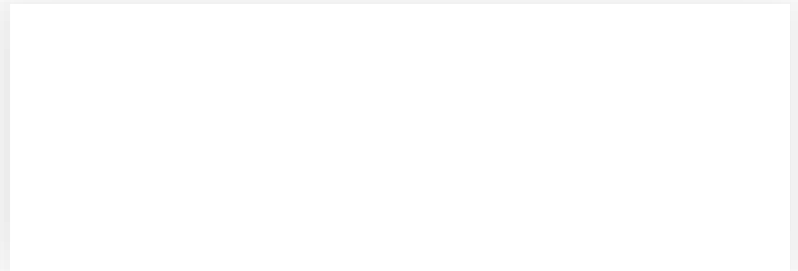
1

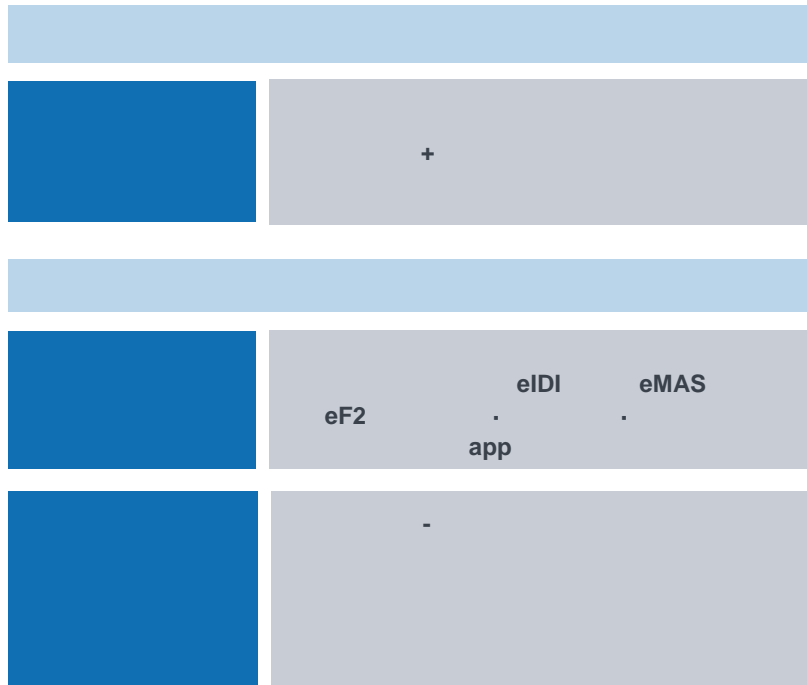
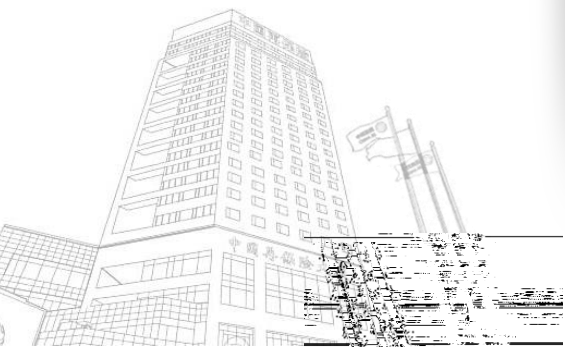


2



3



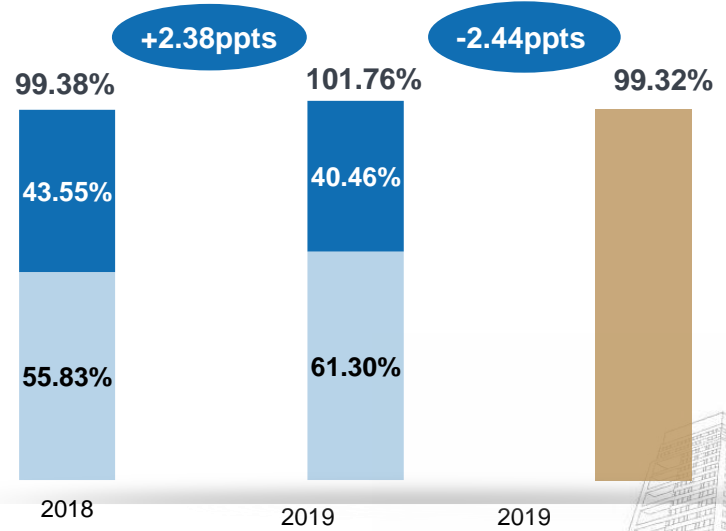
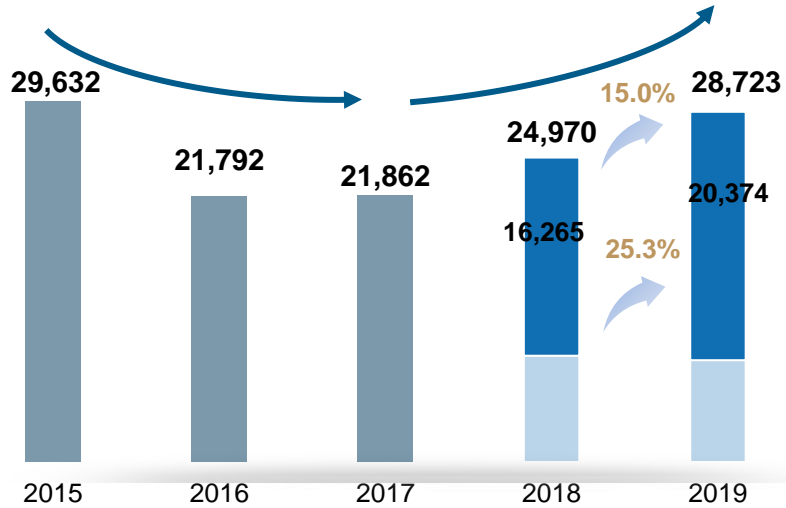




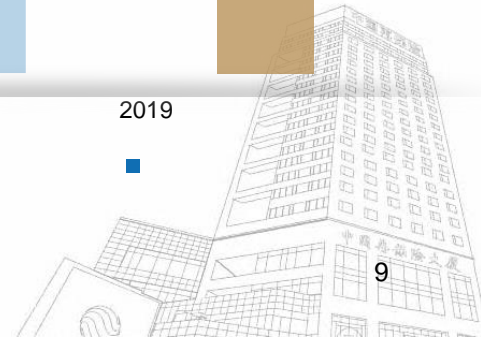


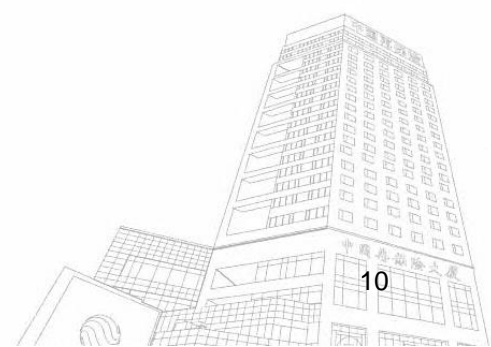
# 02





- 1.
- 2.

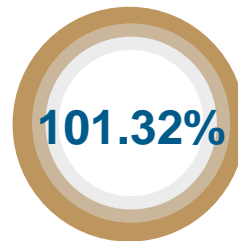






144.67

+248.7%

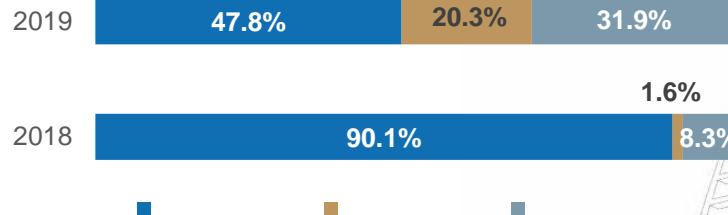
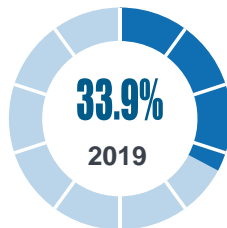


0.96ppts

64.02%

37.30%

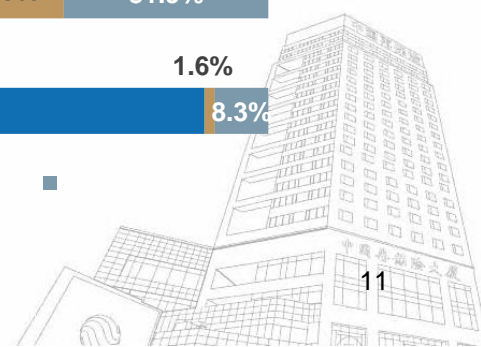
+19.6ppts



1.

2.

=





96.14

10

1

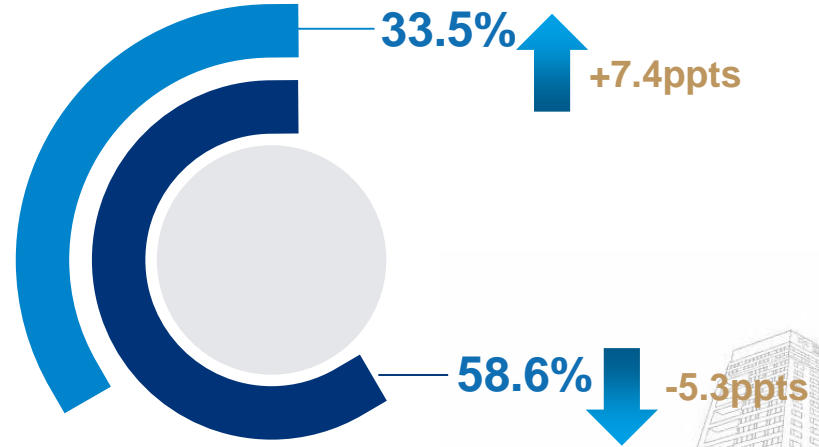
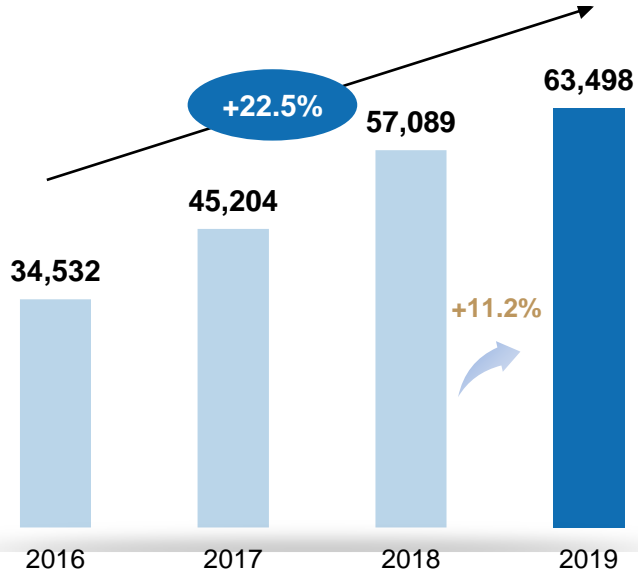
97.10%

5.00

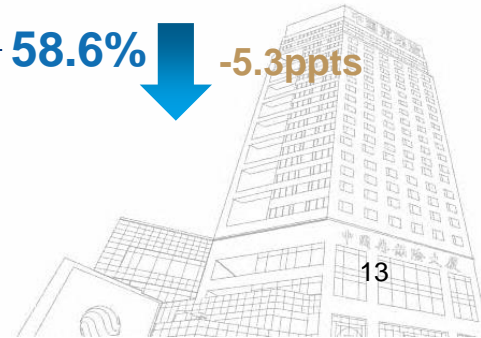
102.10%

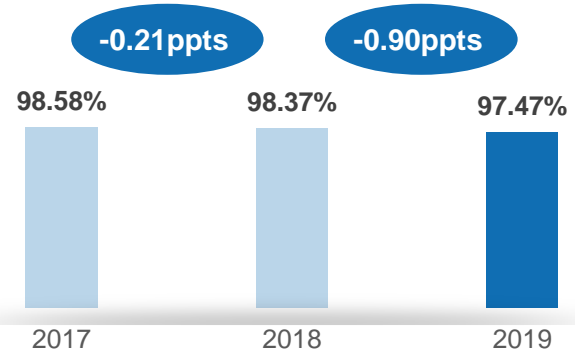
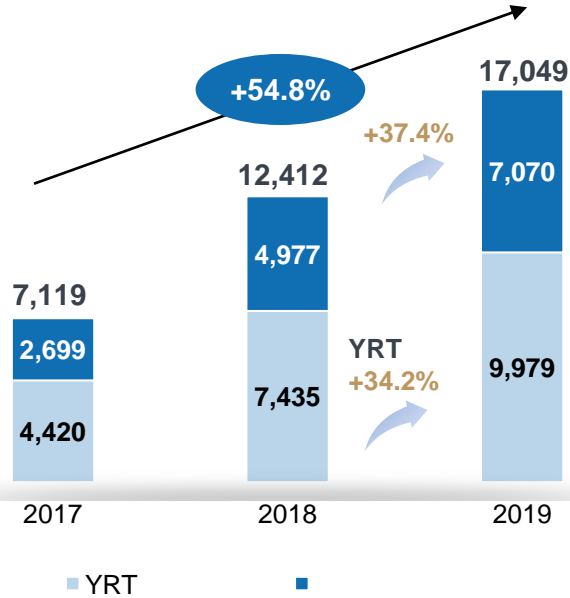
2019



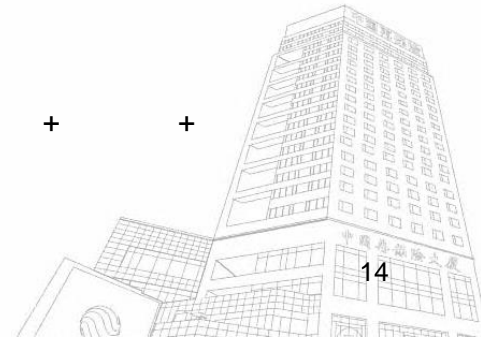


- 1.
2. =
3. =



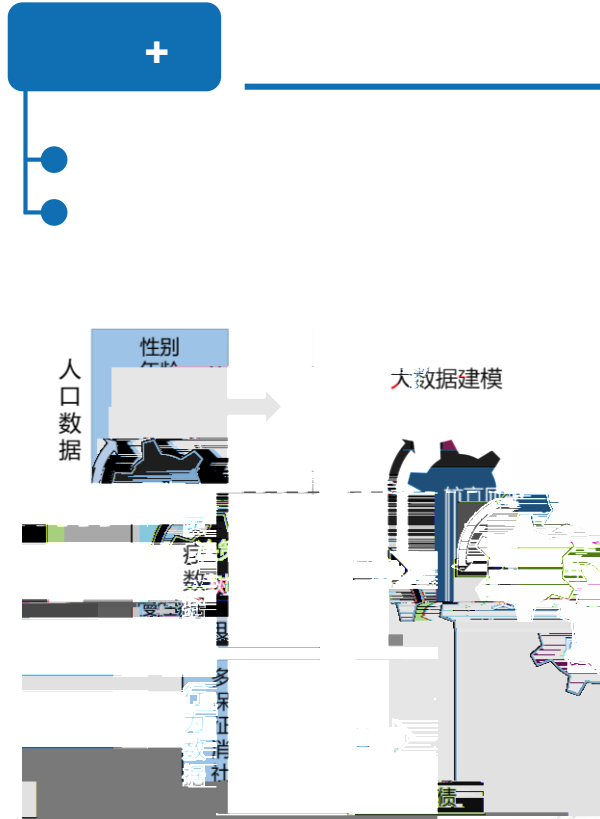
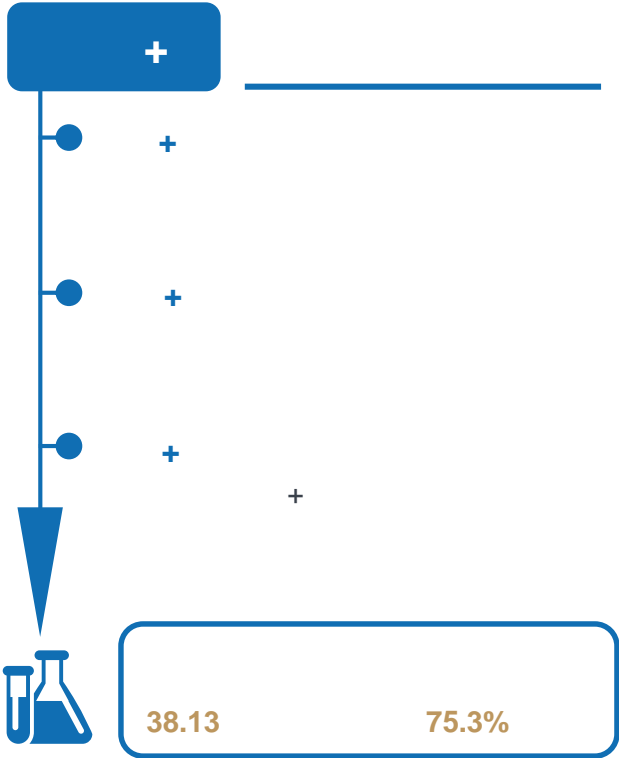


- 1.
2. YRT Yearly Renewable Term
- 3.

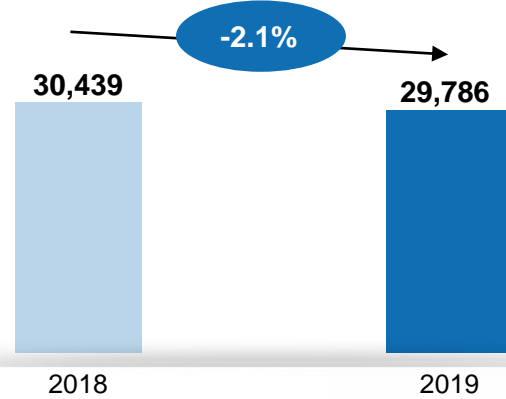
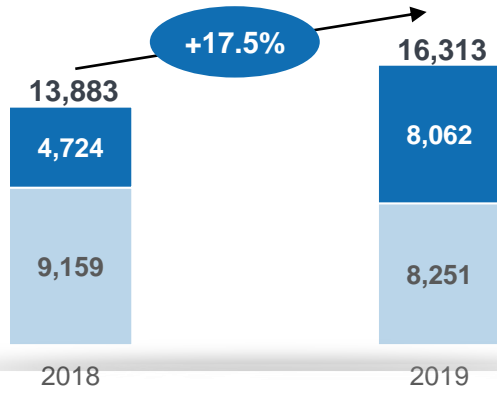




+ +







- 
- 
- 

- 
- 
- 

- 1.
- 2.



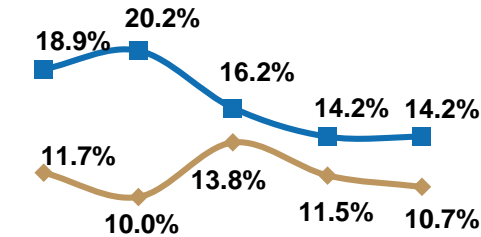
487.30

↑ +14.3%

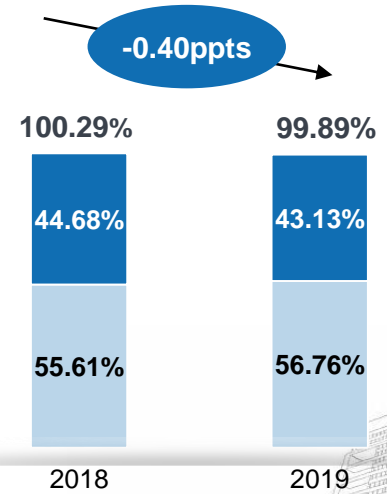


3.7%

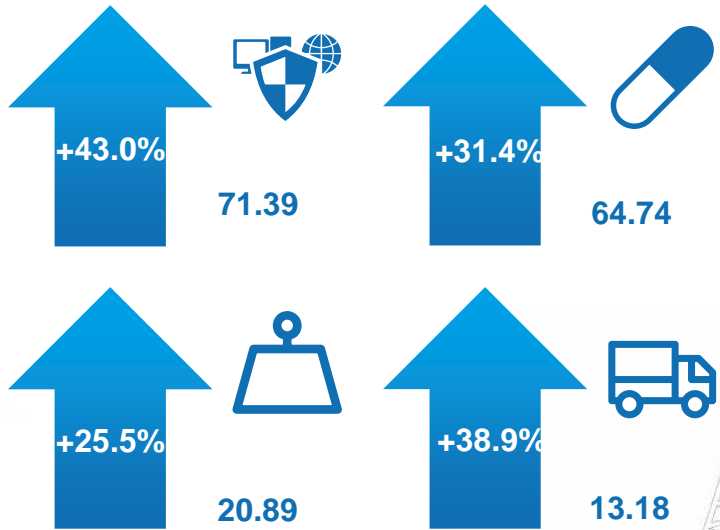
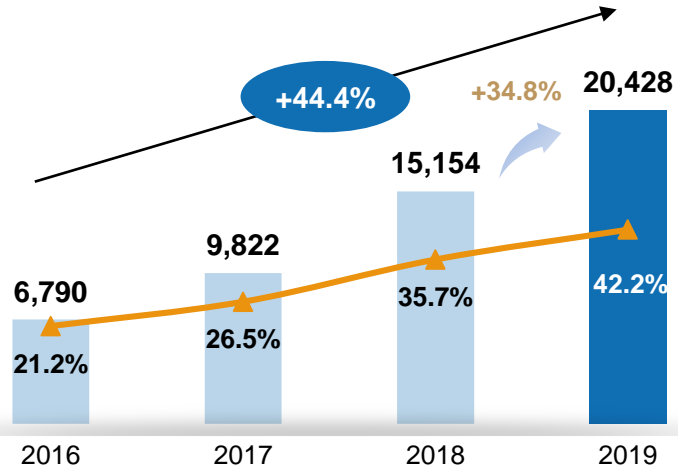
↑ +0.1ppts



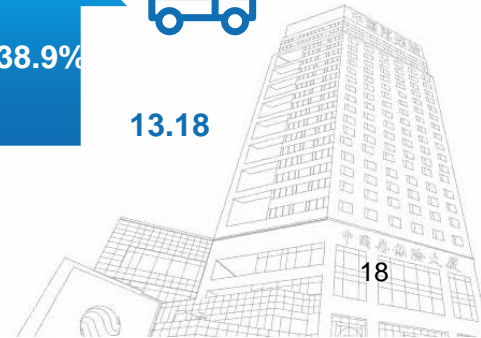
2015 2016 2017 2018 2019



- 1.
- 2.

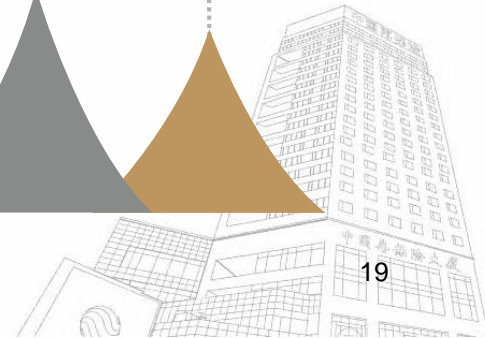
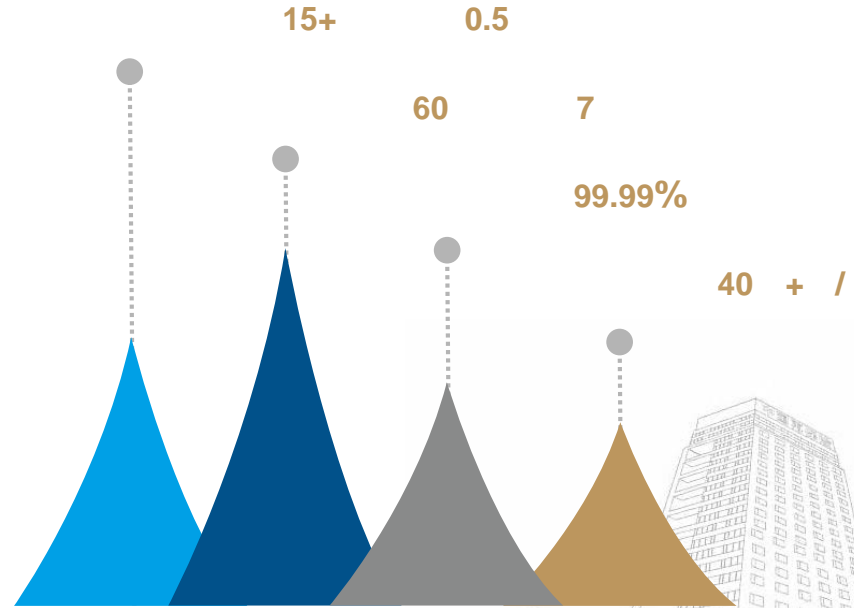


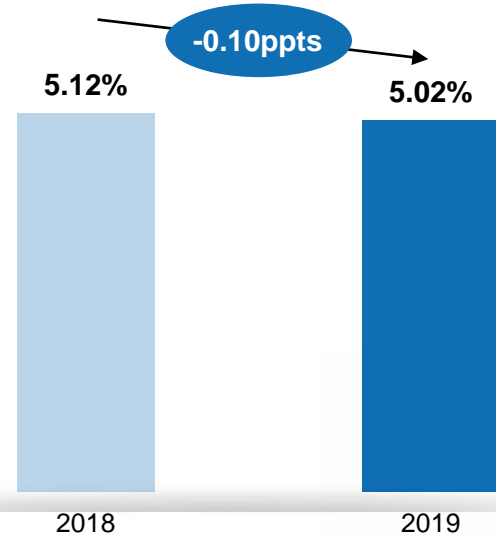
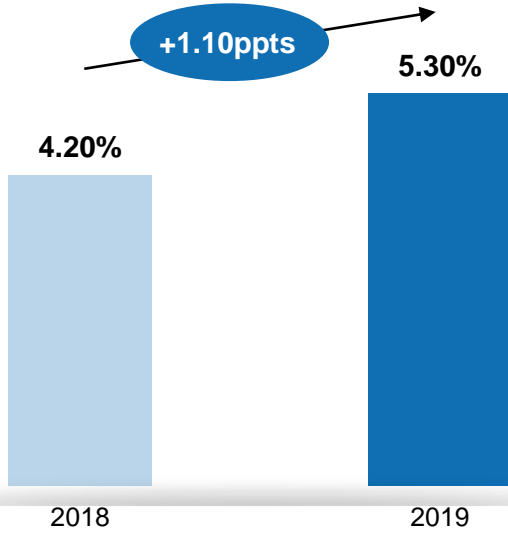
1. =
- 2.



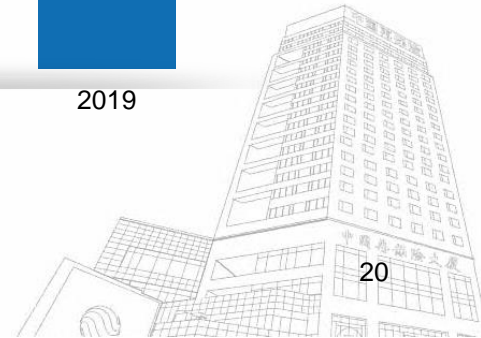


|       |    |       |
|-------|----|-------|
| 300+  | 10 | +     |
| 1500+ |    | 6300+ |
| 13    |    | 43    |



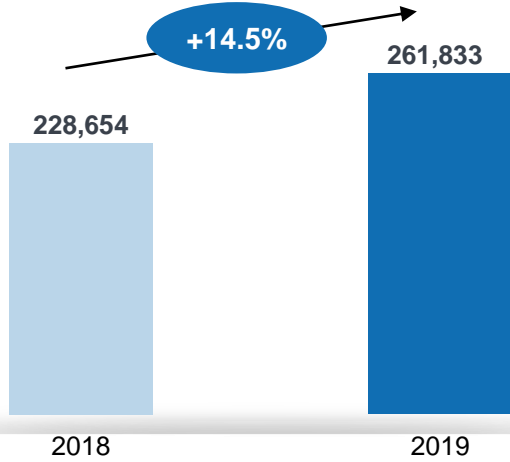


- 1. =
- 2. =



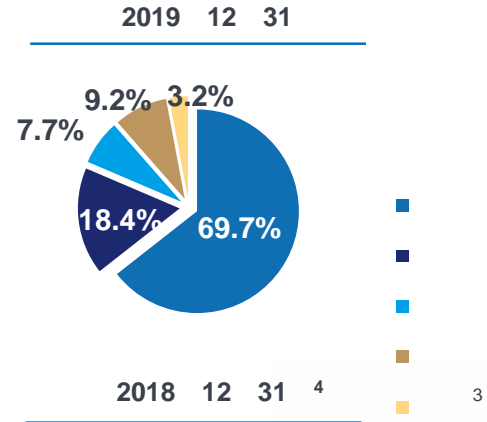


1

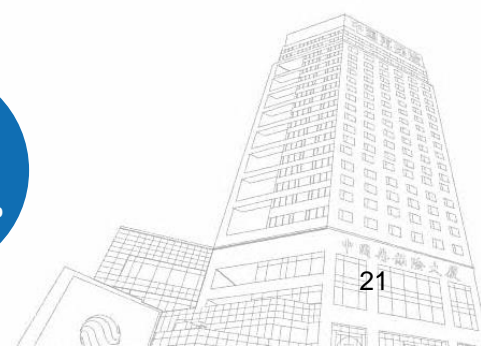


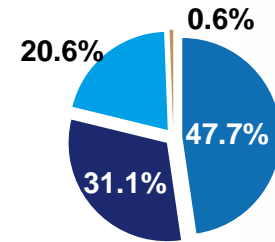
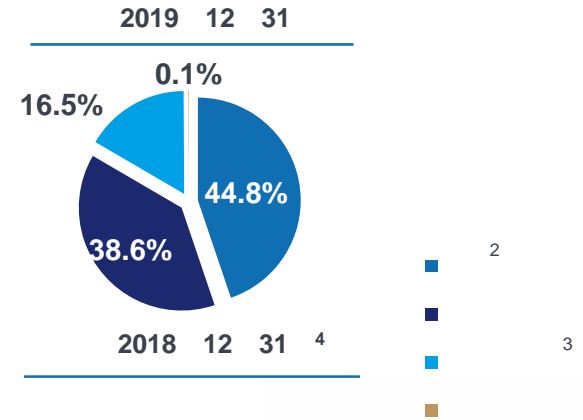
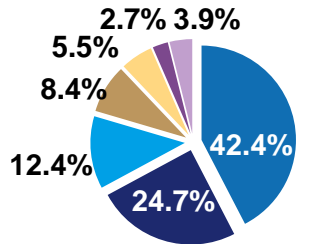
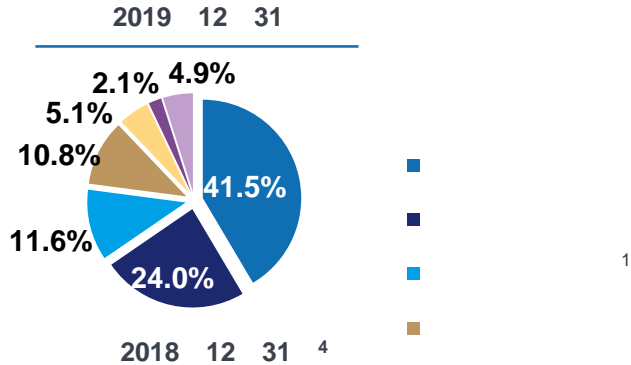
1. = + + + + + + + +
2. - 100%
- 3.
4. 2018

2



1. 2018 12 31 4
- 2.
- 3.
- 4.





- 1.
- 2.
- 3.
- 4.

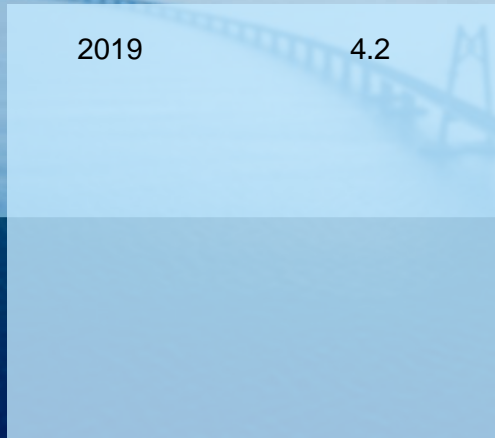
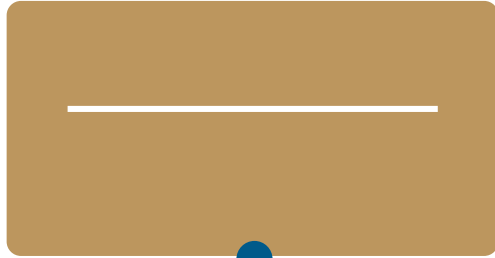
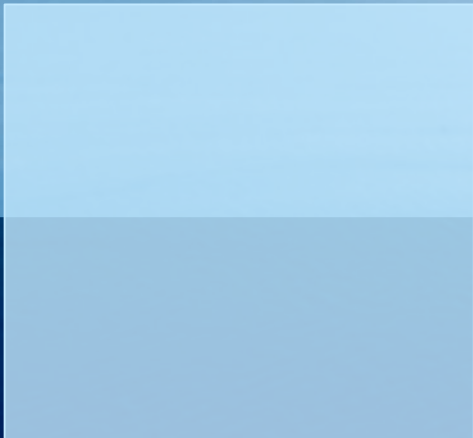
2018

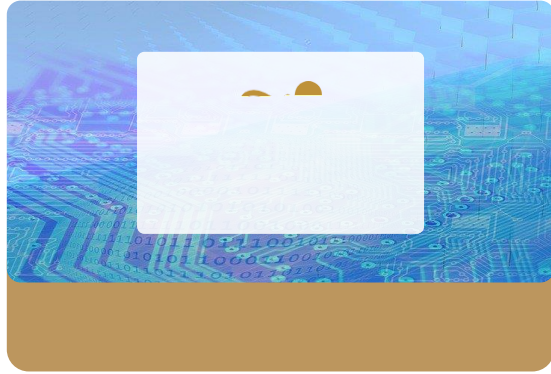


# 03 2020













中再集团  
CHINA RE



|  | 2019    | 2018    |          |
|--|---------|---------|----------|
|  | 144,973 | 122,257 | 18.6%    |
|  | 42,679  | 28,947  | 47.4%    |
|  | 55,526  | 52,454  | 5.9%     |
|  | 48,730  | 42,622  | 14.3%    |
|  | 6,645   | 3,899   | 70.4%    |
|  | 6,049   | 3,730   | 62.2%    |
|  | 0.14    | 0.09    | 62.2%    |
|  | 7.32%   | 4.90%   | 2.42ppts |
|  | 5.30%   | 4.20%   | 1.10ppts |

1. =

2. =

---

2019 12 31

2018 12 31



1.

2.

3.

4.

10.5%

2016 11

99.5%

2018