



中再集团

中国再保险(集团)股份有限公司

(1508.HK)

2018年中期业绩发布

2018 8



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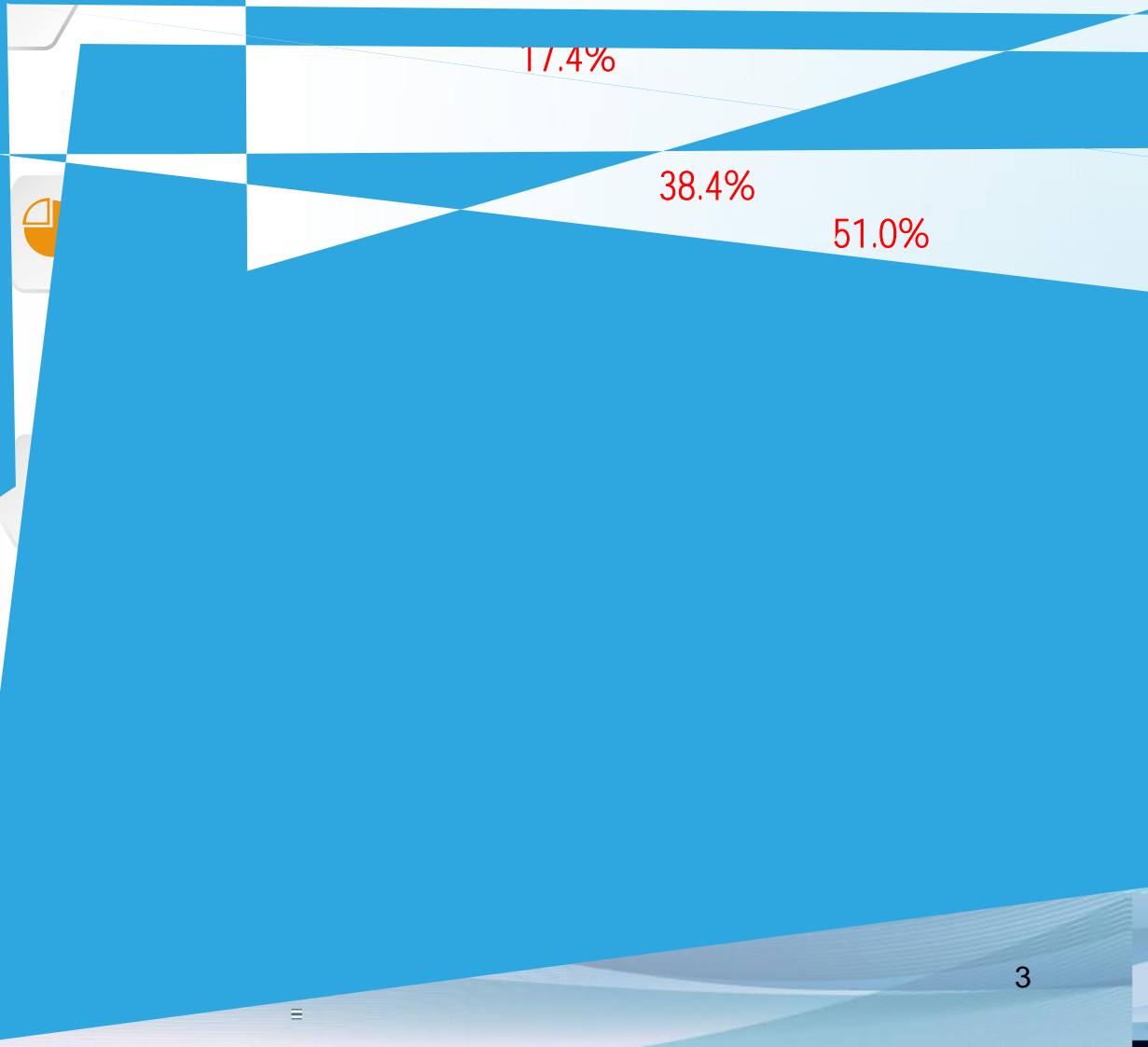


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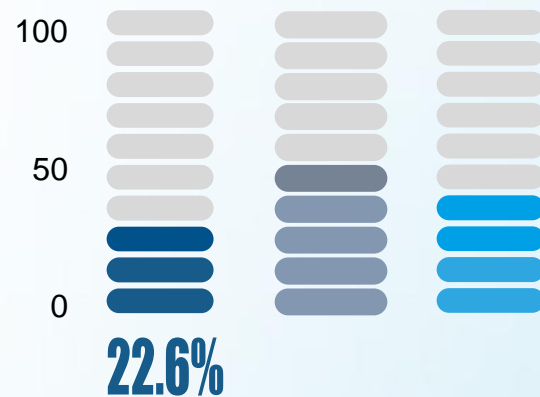


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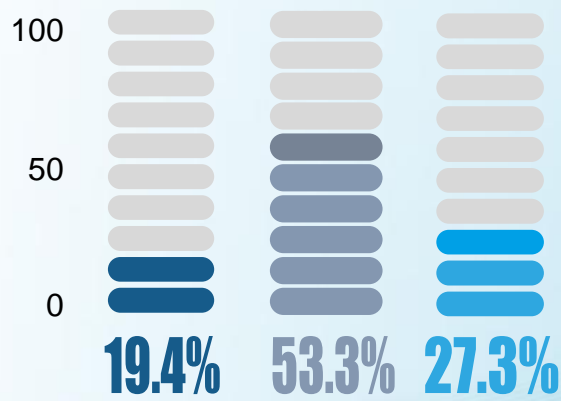
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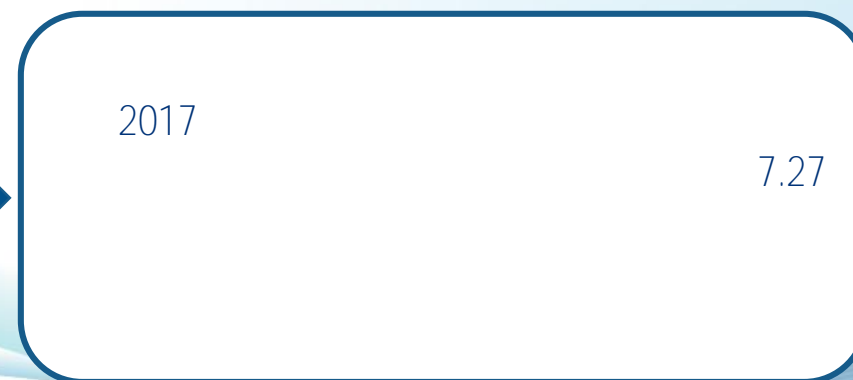
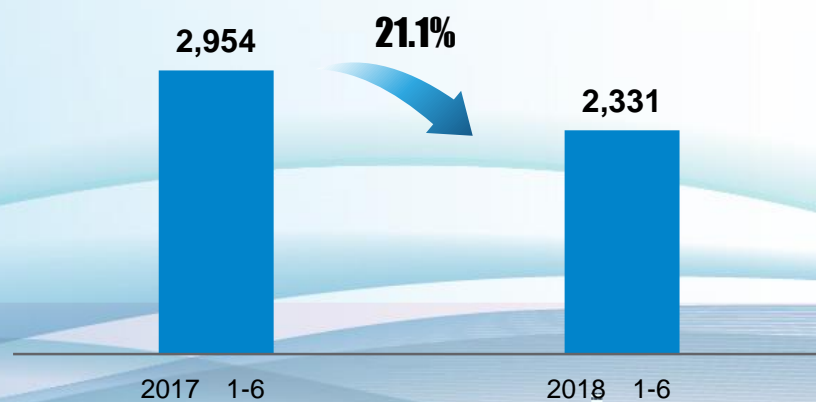
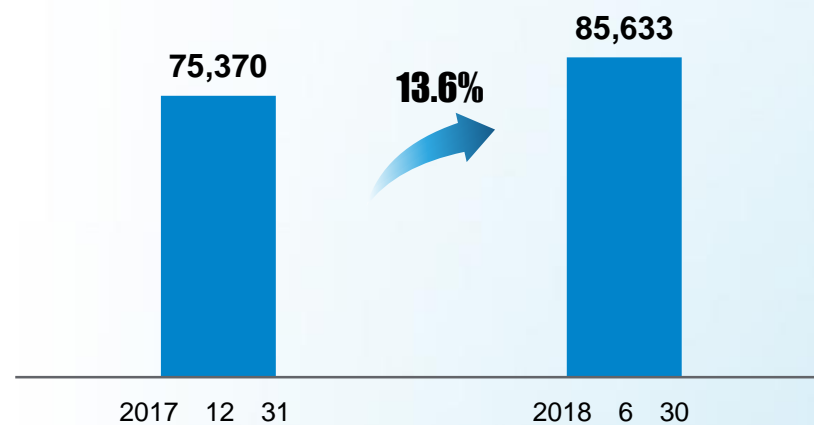
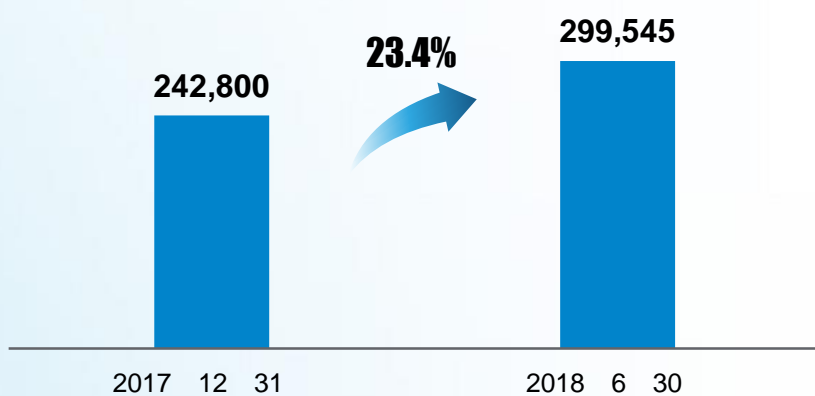


1H2017





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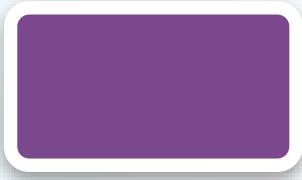
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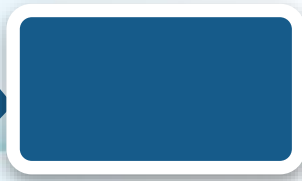
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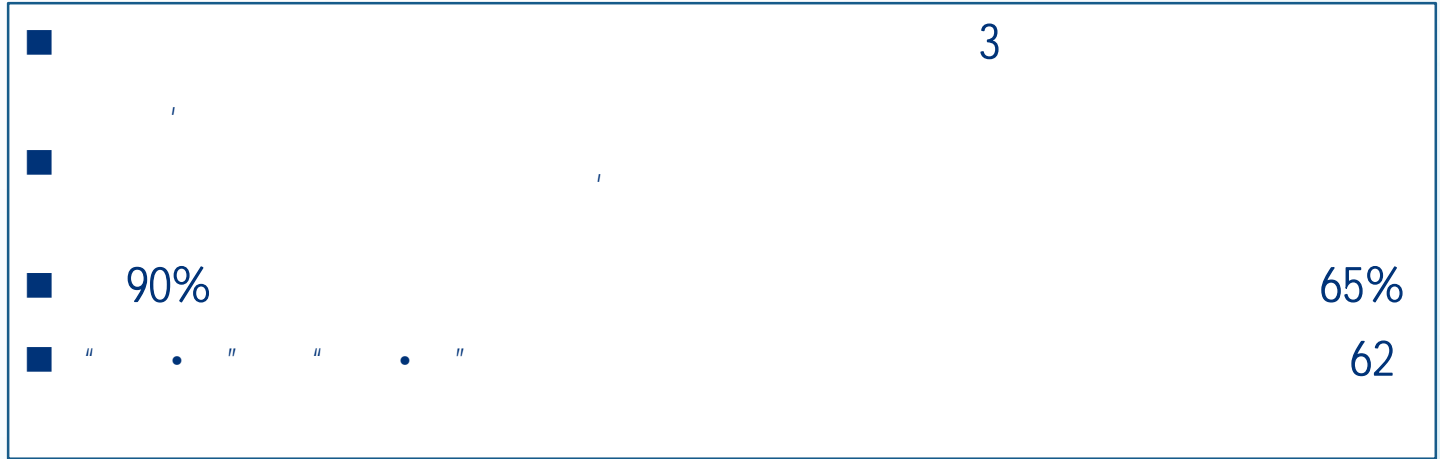
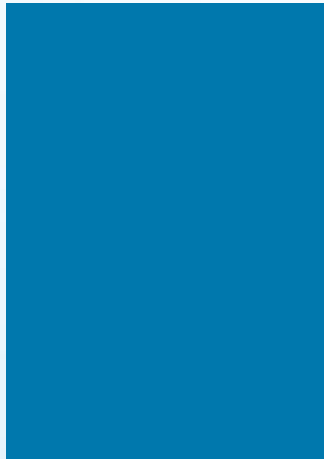


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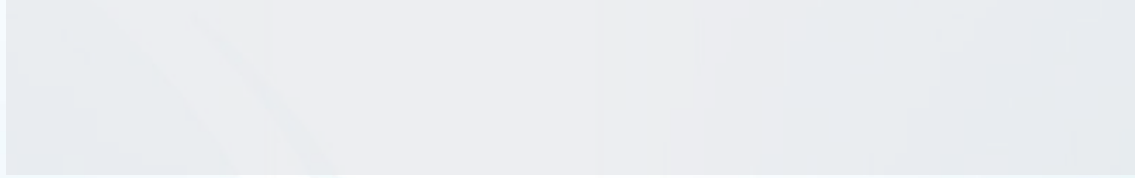


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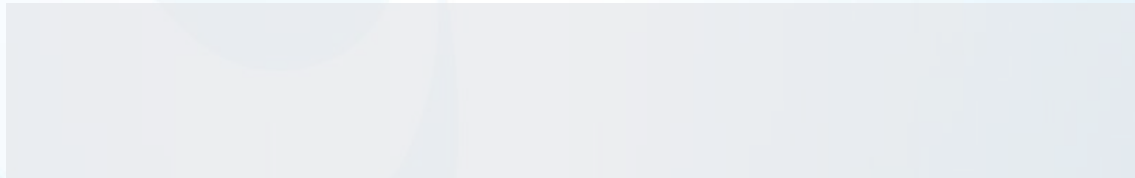
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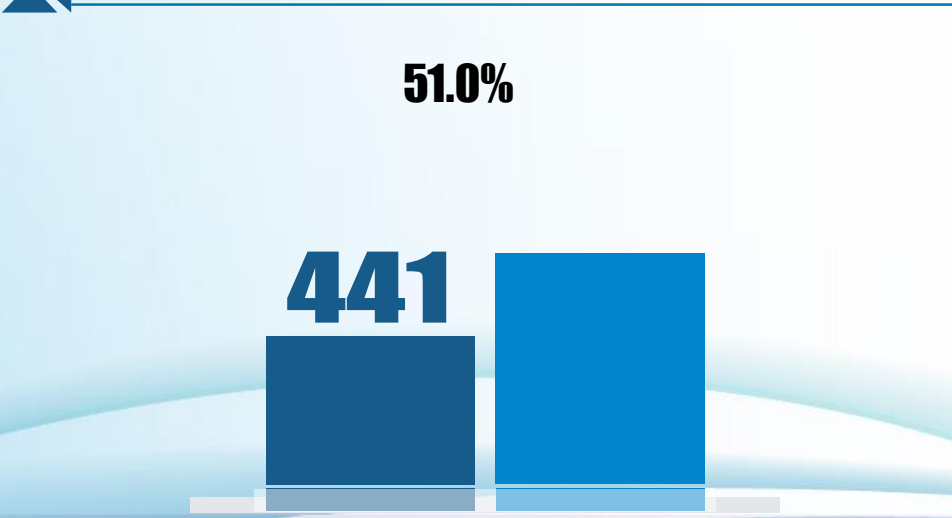
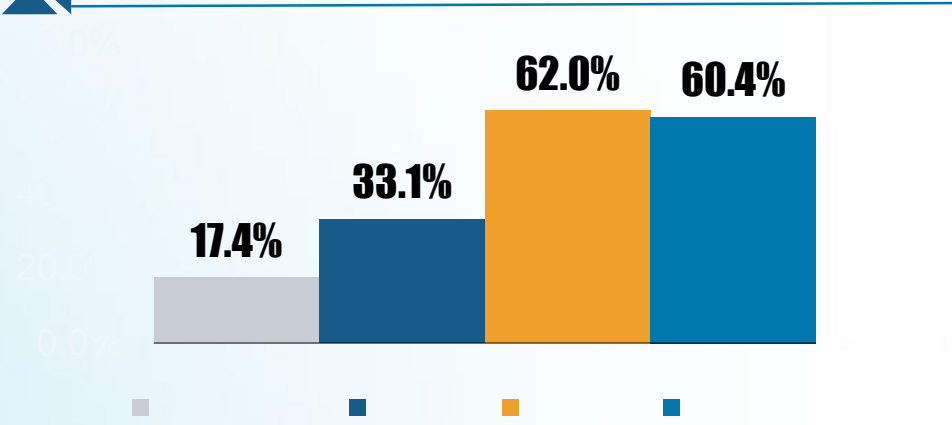
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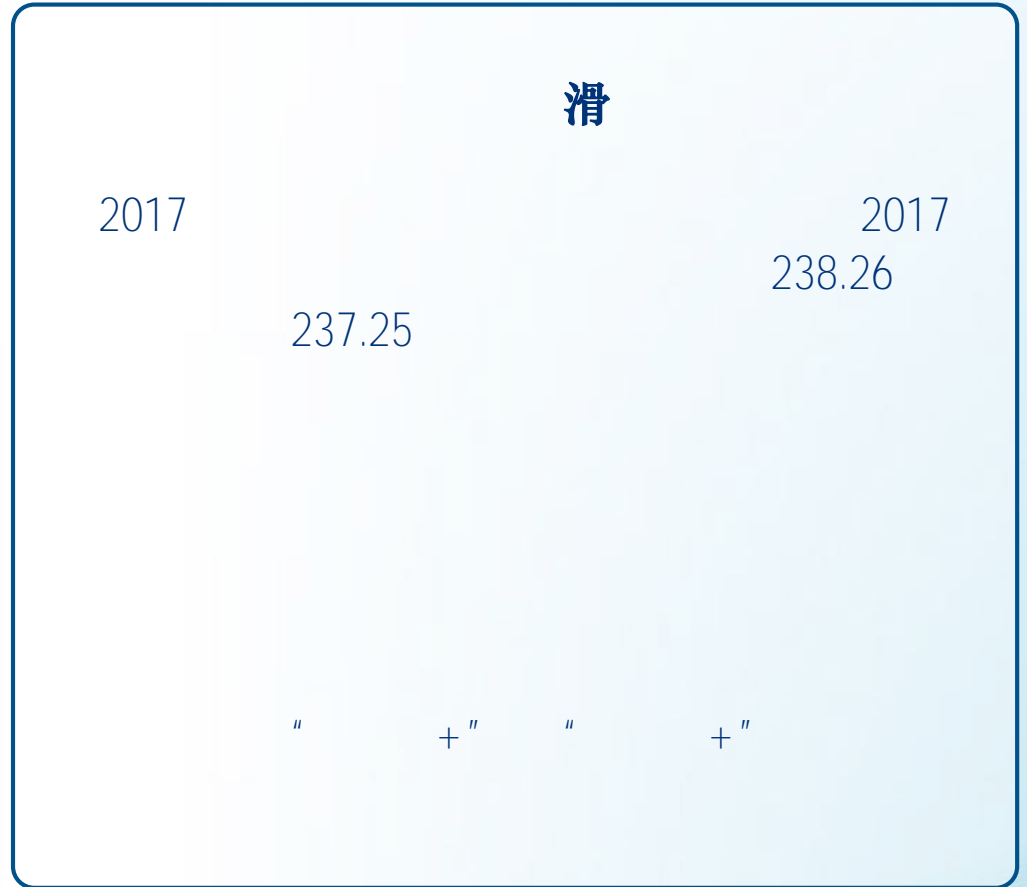
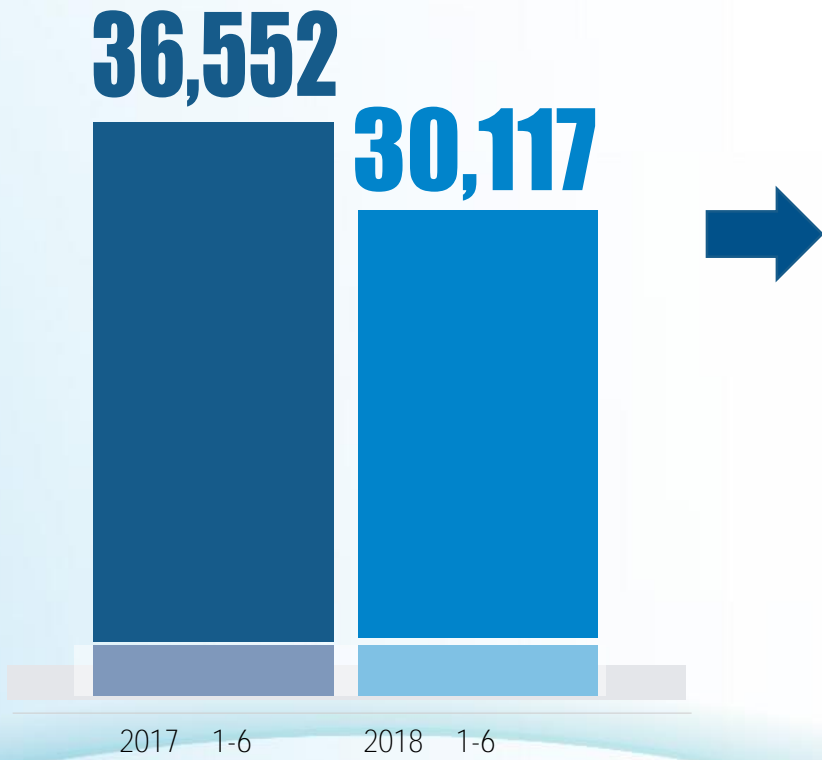




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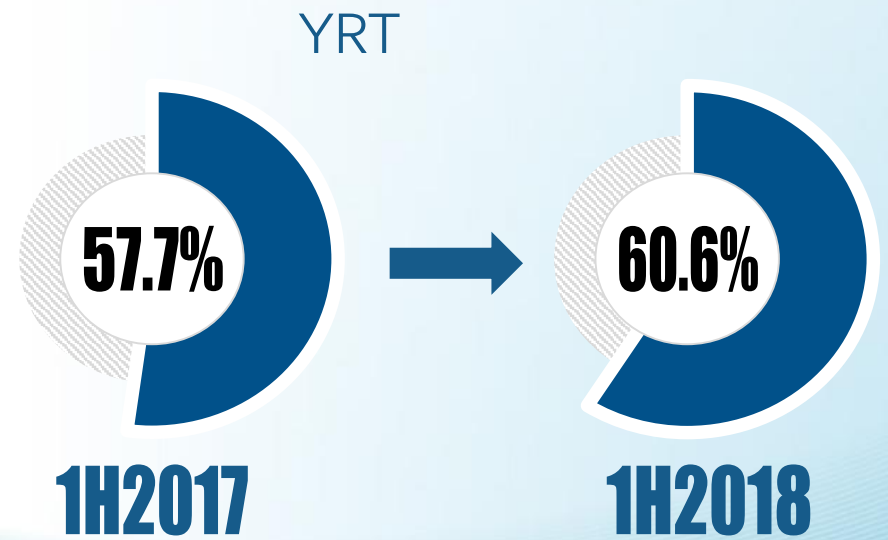
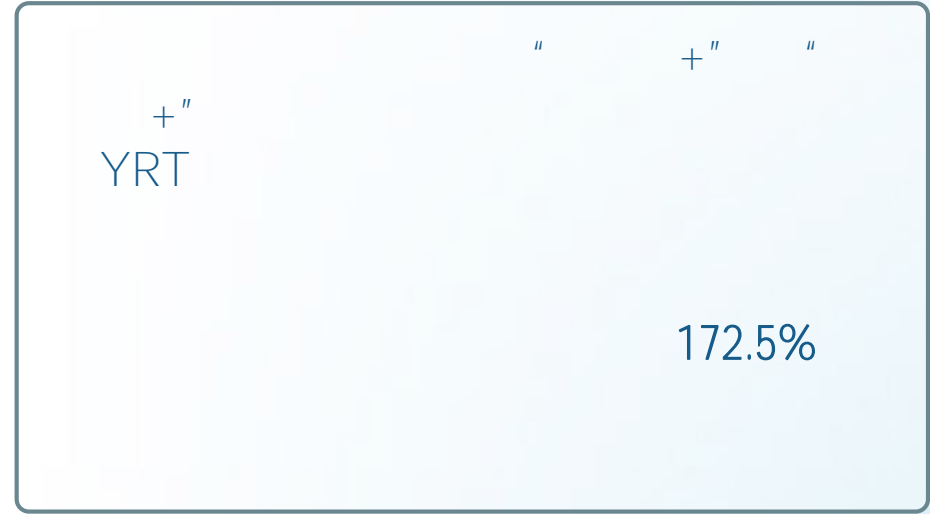
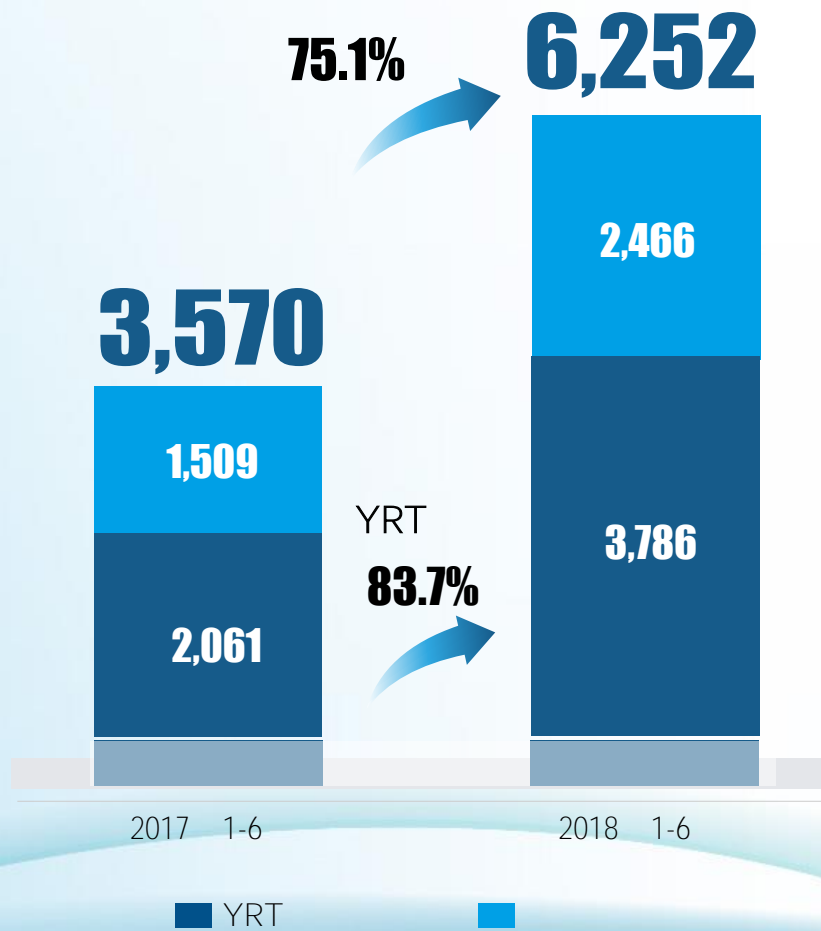


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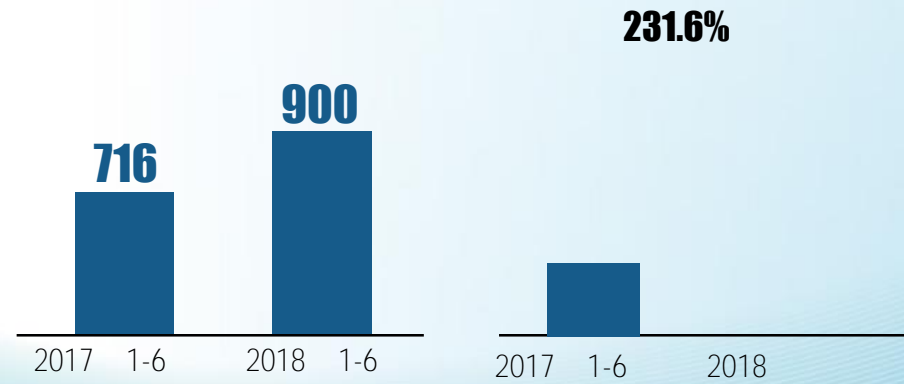
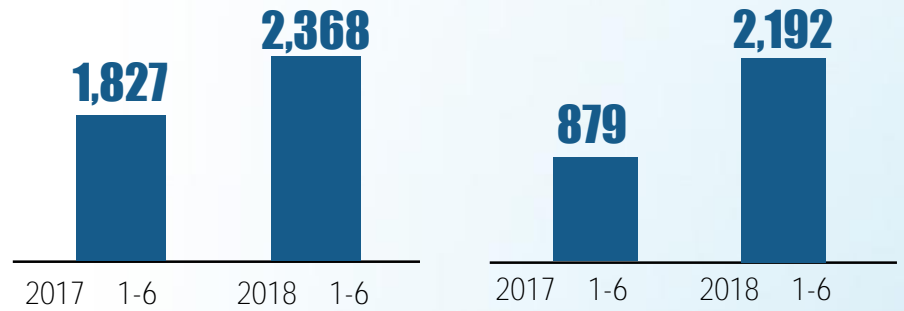
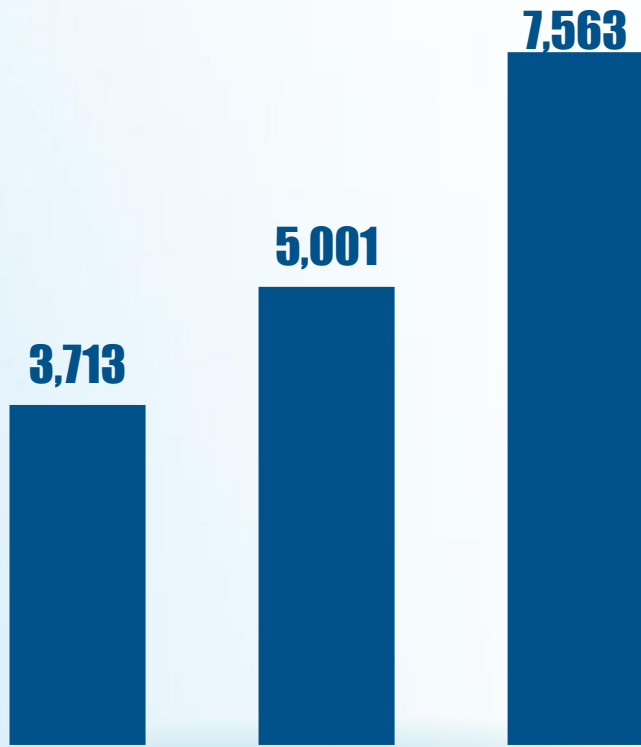
21

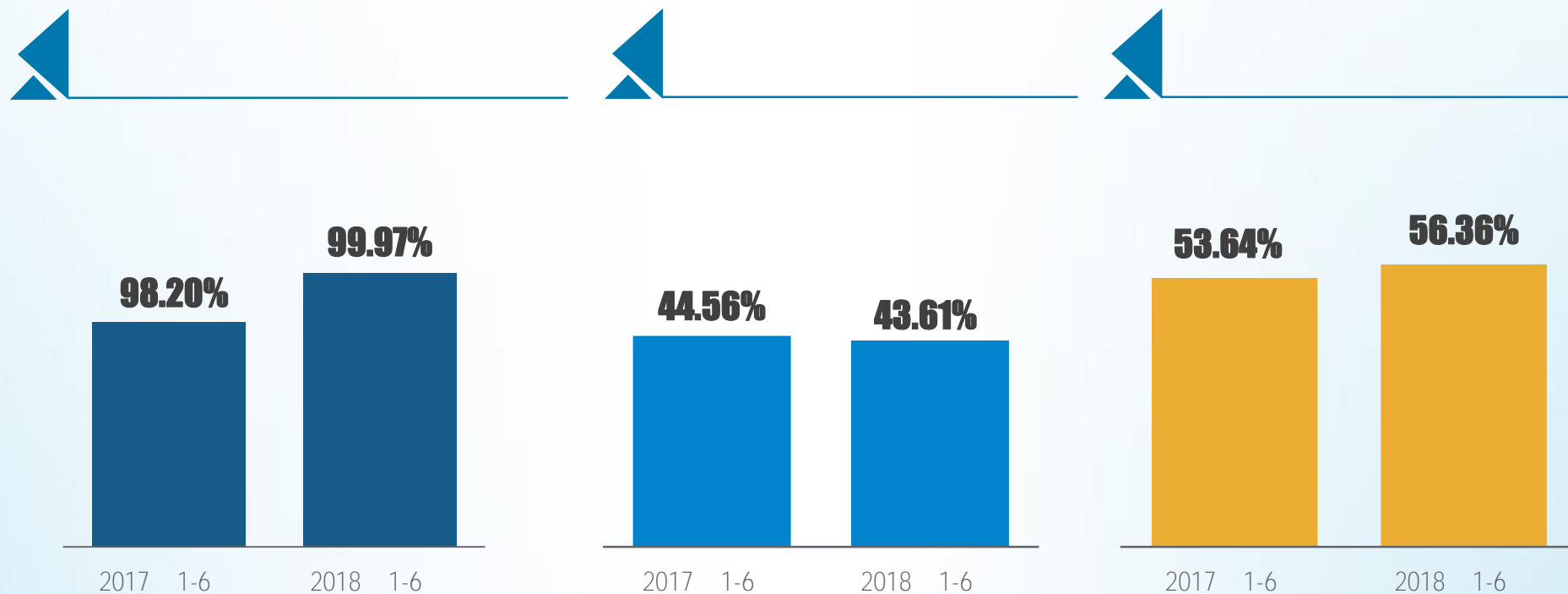
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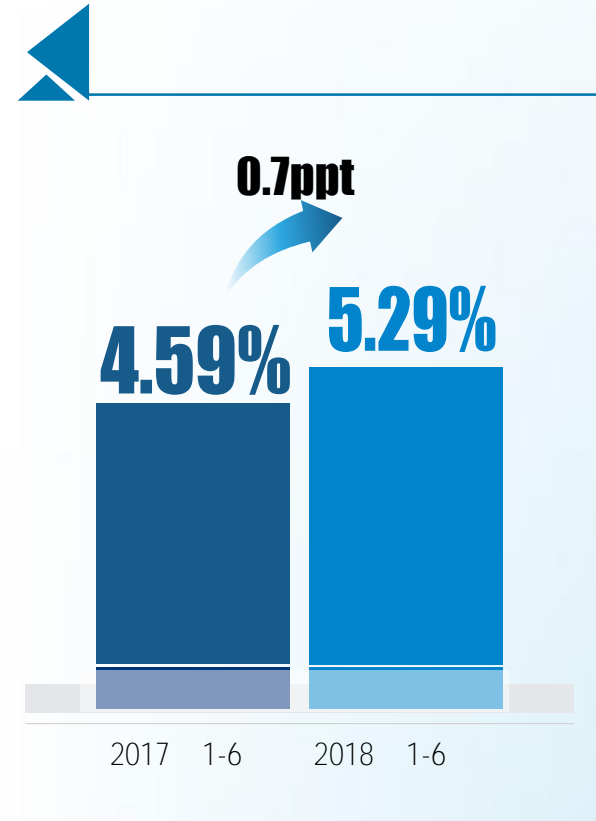
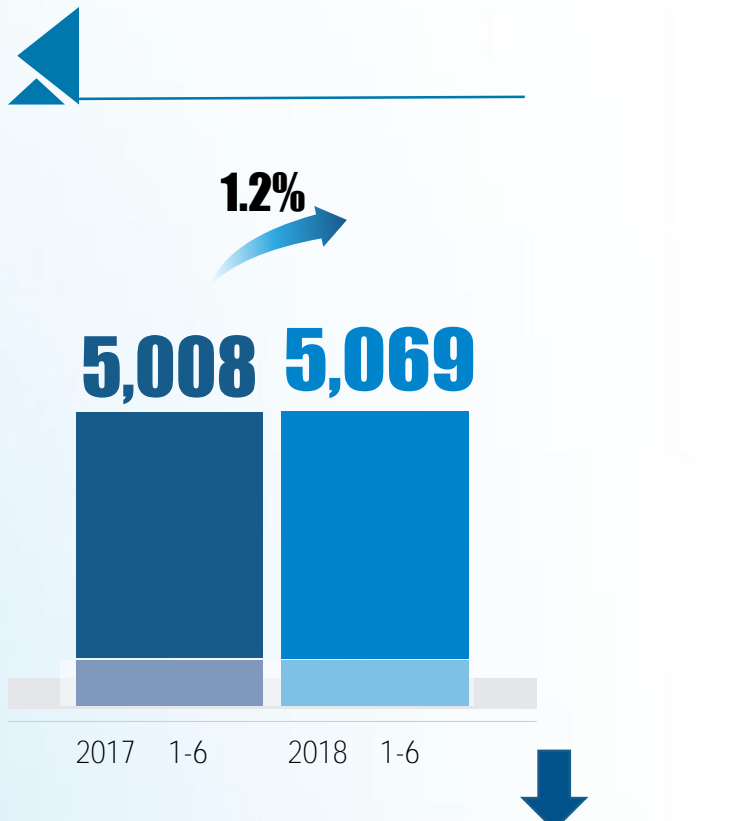
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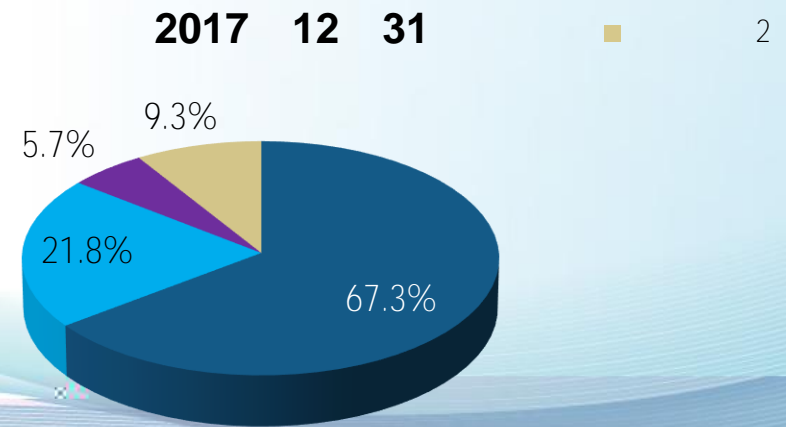
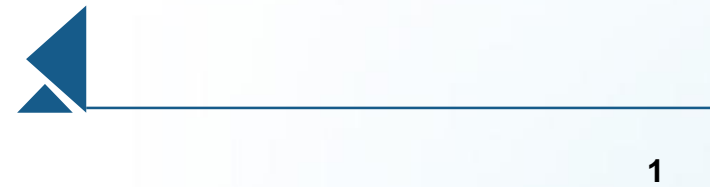
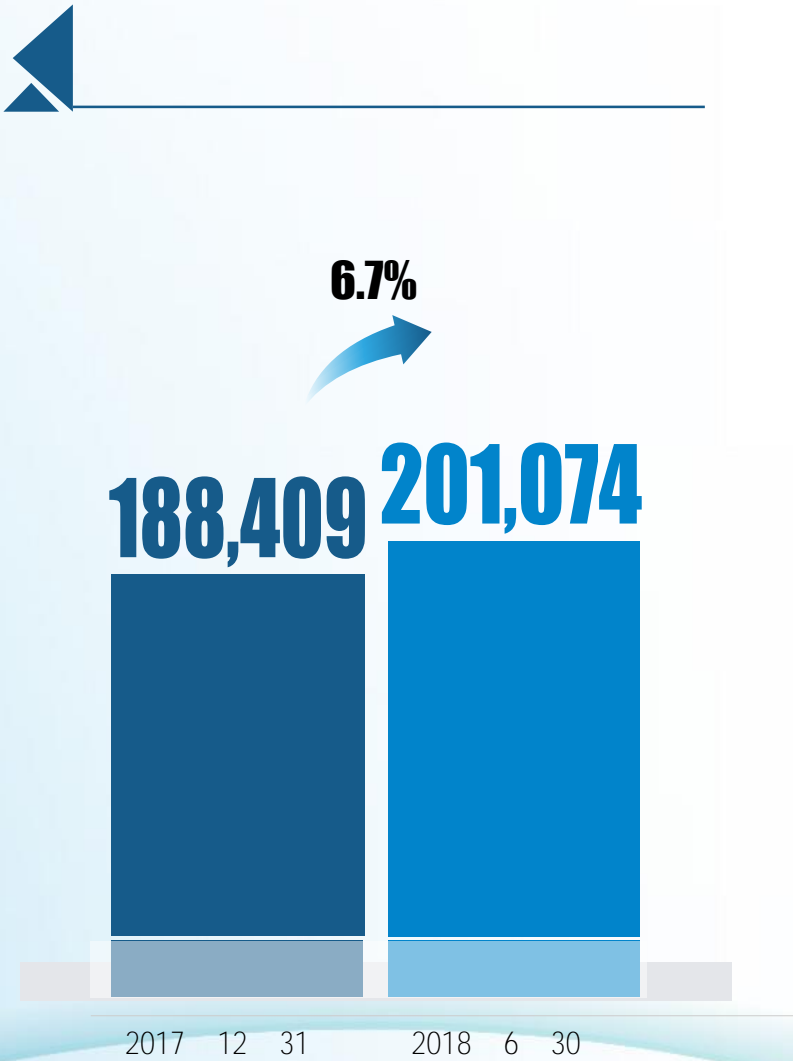
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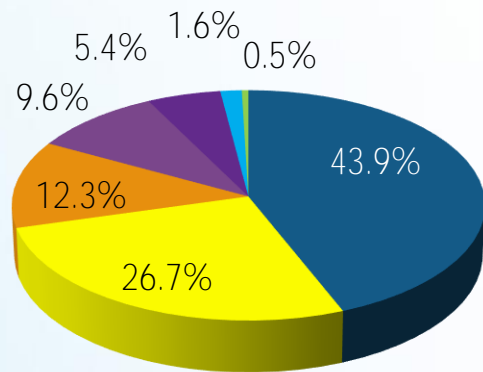
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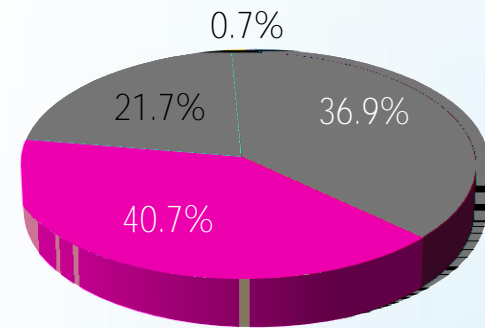


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2017 12 31





Q&A



| | 2018 1-6 | 2017 1-6 | |
|--|----------|----------|--------|
| | 66,308 | 67,829 | (2.2%) |
| | | | |
| | | | |
| | | | |



| | 2018 6 30 | 2017 12 31 | |
|--|-----------|------------|--------|
| | 299,545 | 242,800 | 23.4% |
| | 213,912 | 167,430 | 27.8% |
| | 85,633 | 75,370 | 13.6% |
| | 1.80 | 1.75 | 3.0% |
| | 207% | 197% | 10ppts |
| | 207% | 197% | 10ppts |
| | 21,438 | 20,116 | 6.6% |
| | 1,495 | 1,470 | 1.7% |
| | 201,074 | 188,409 | 6.7% |

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- 3.

10.5%
= 99.5%

2016 11