



中再集团

有限公司 中国再保险 (集团) 股份

(1508.HK)

2017年半年度业绩发布

2017 8





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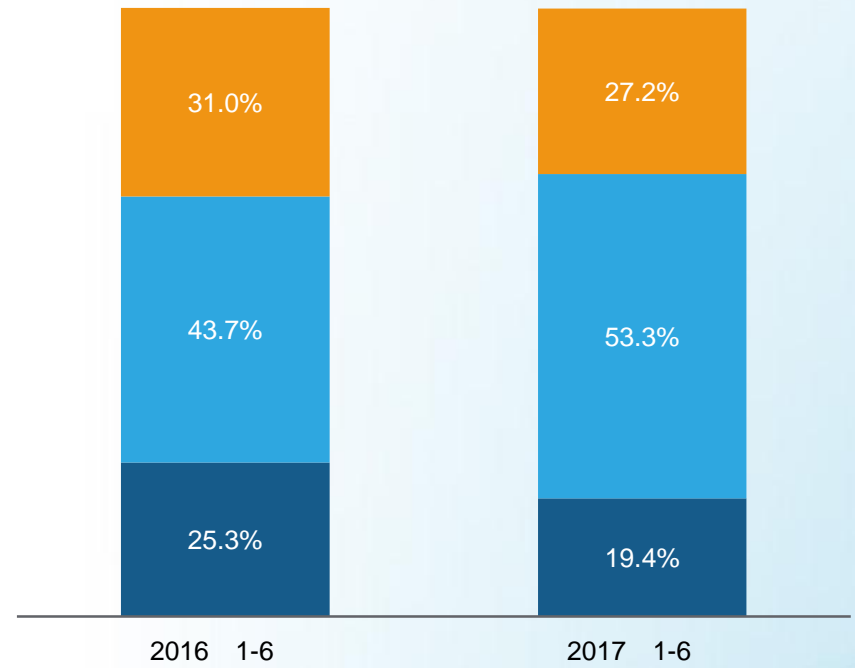
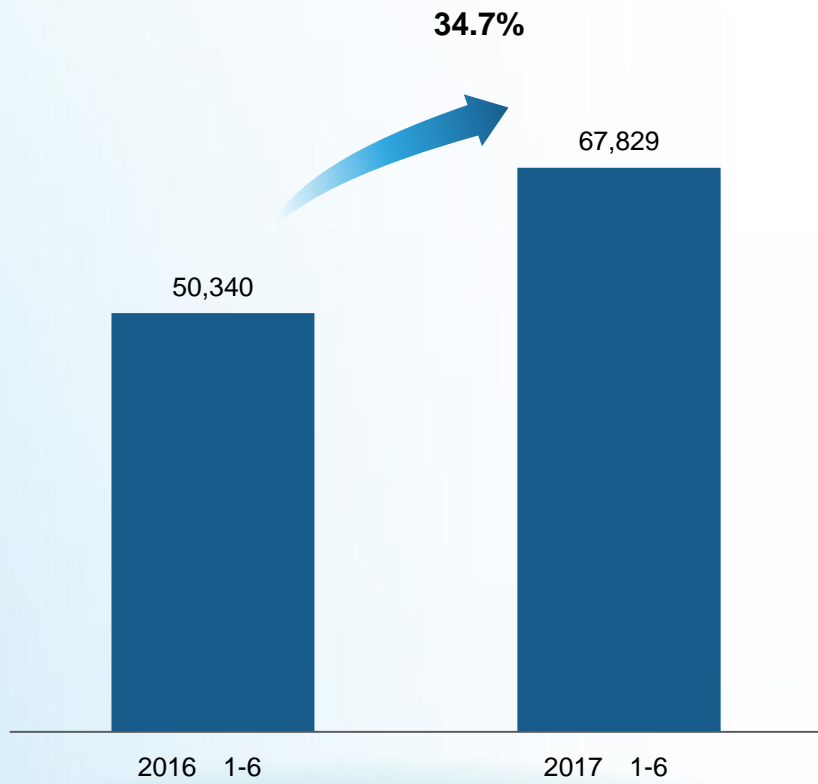
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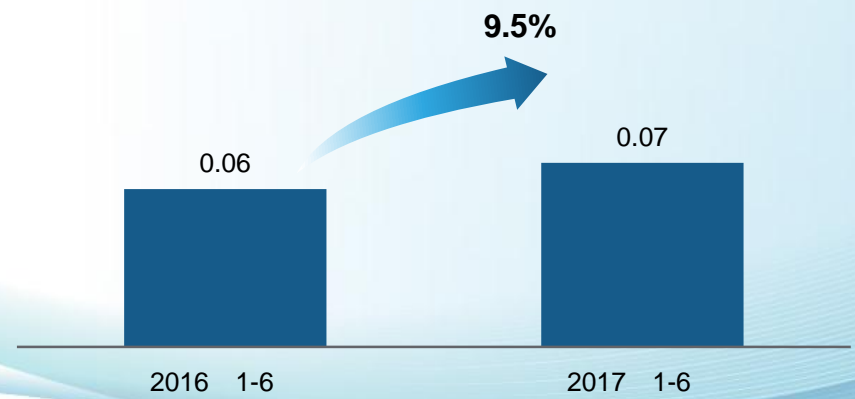


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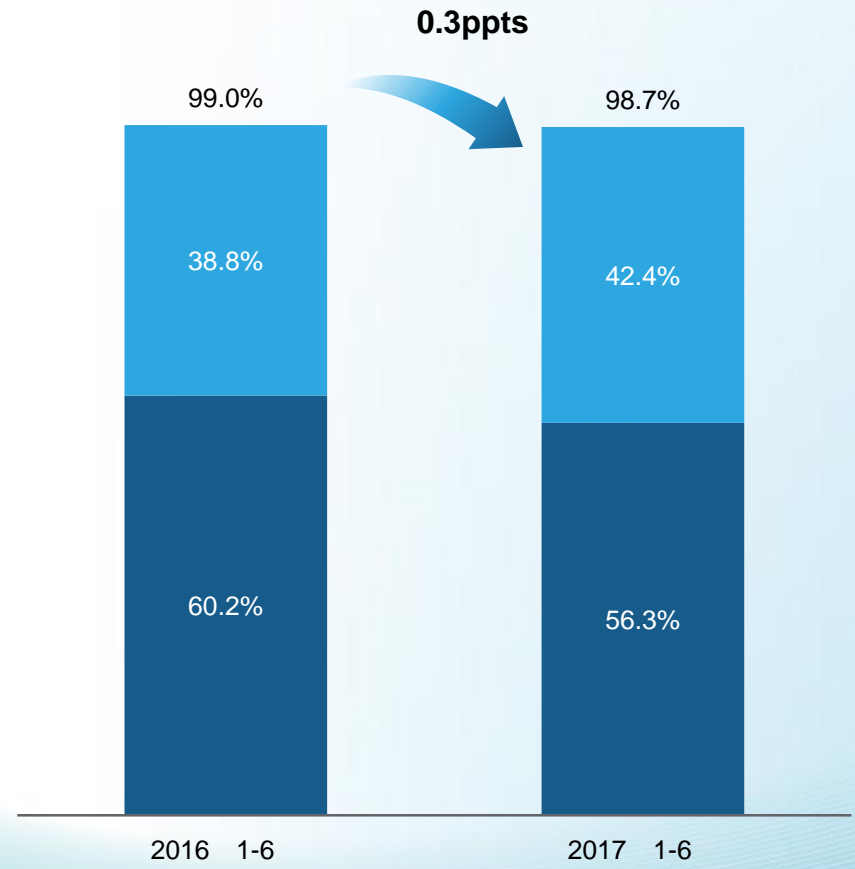
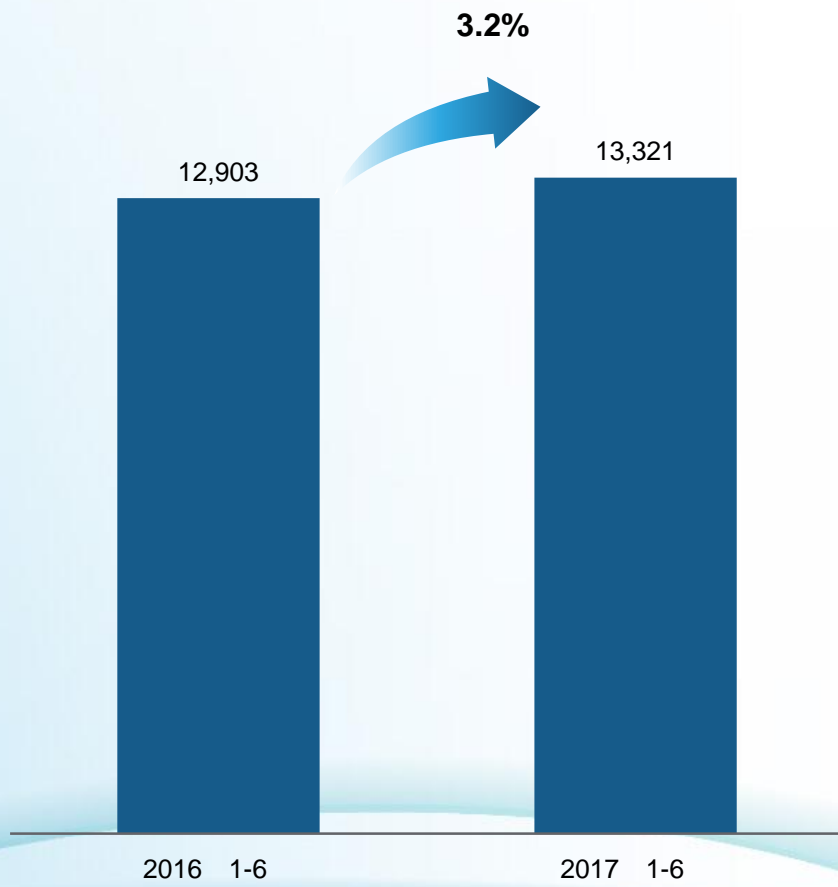




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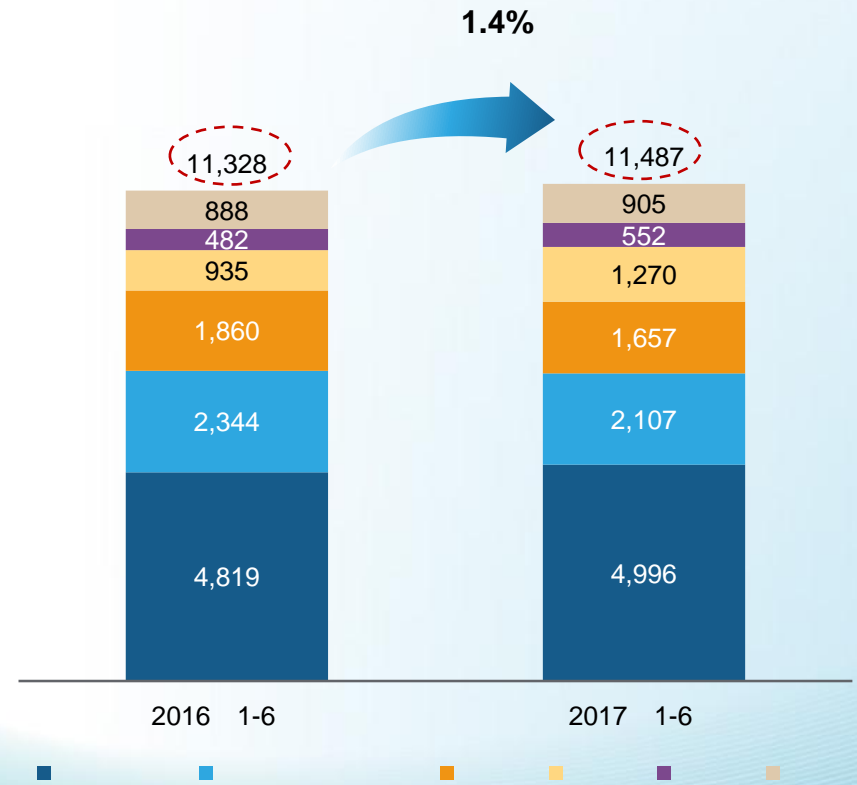
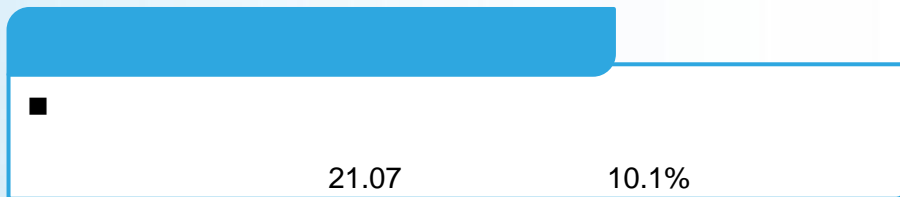
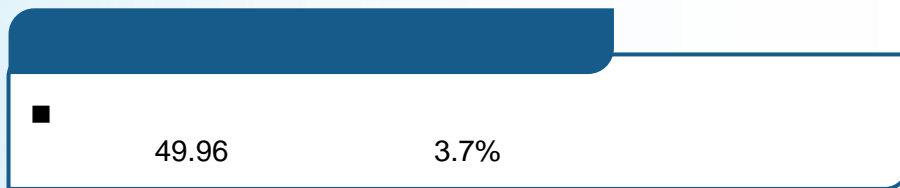
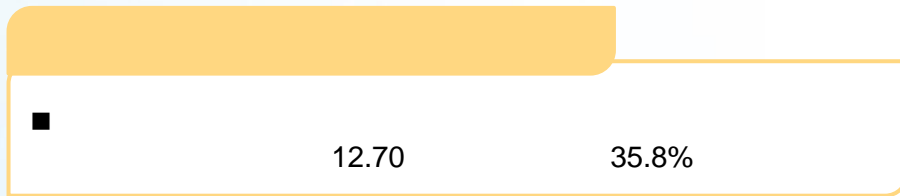


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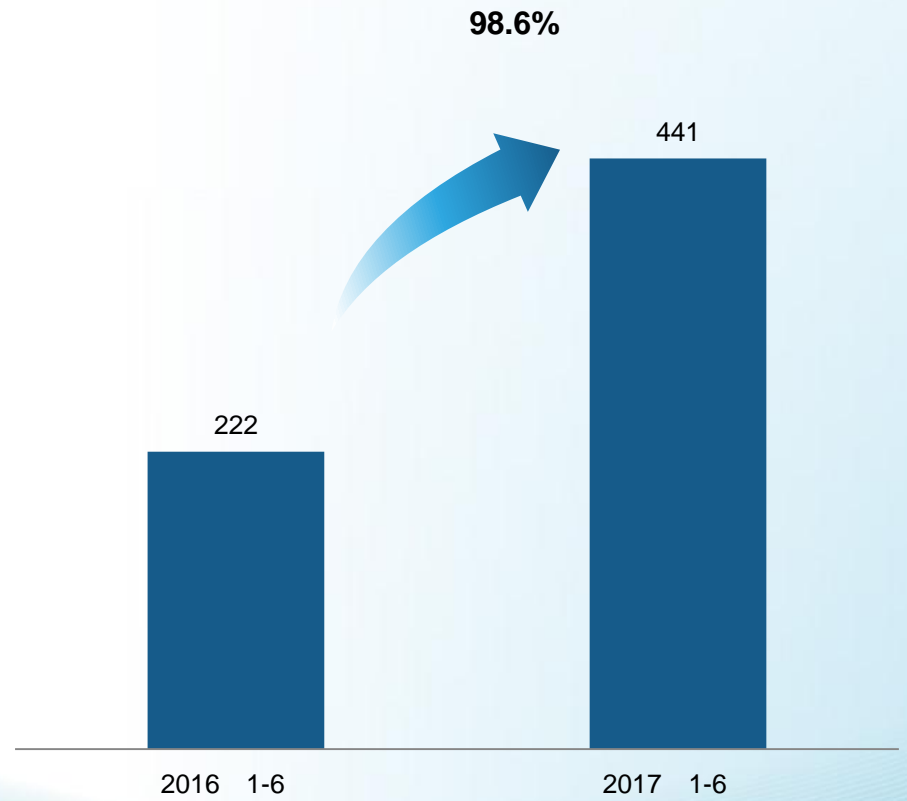


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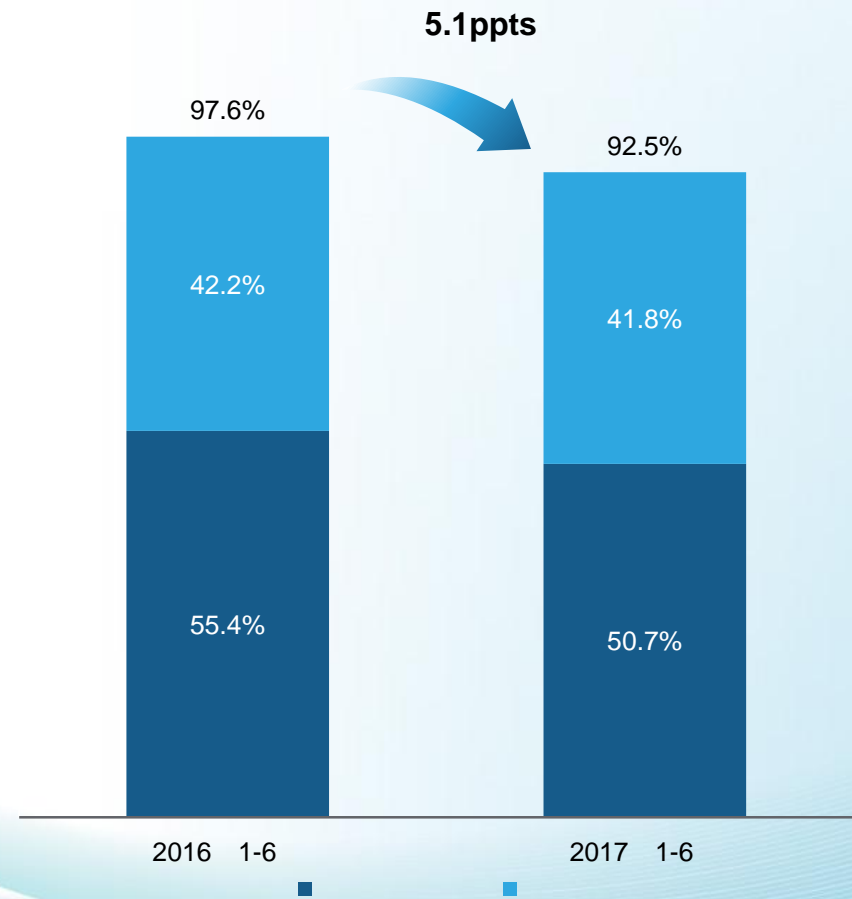
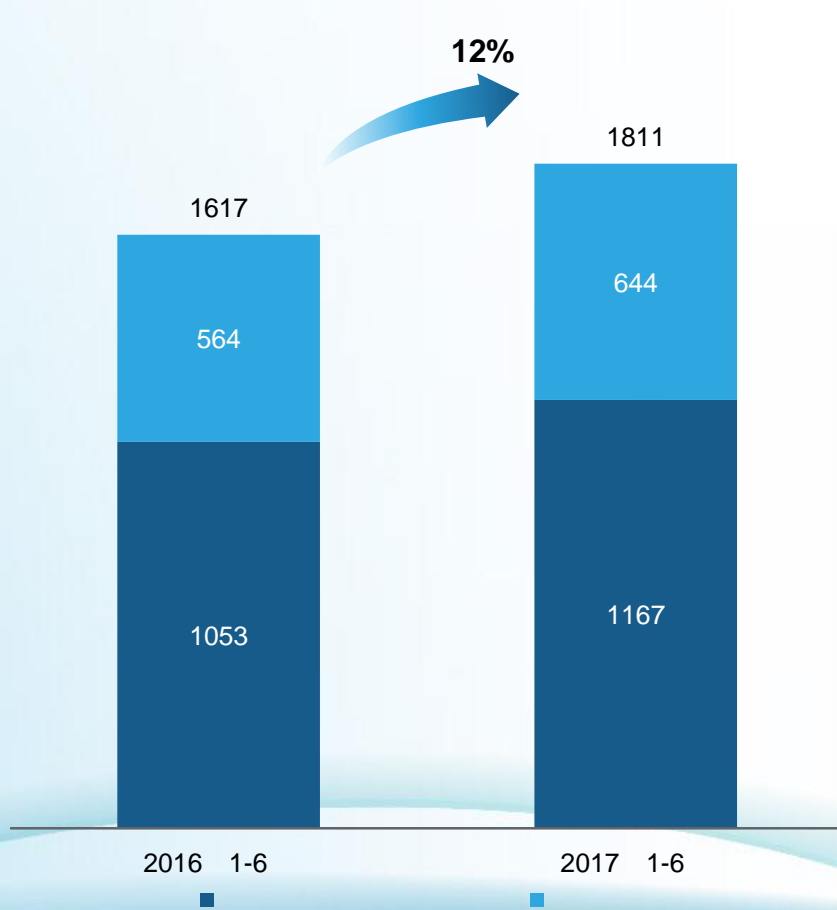


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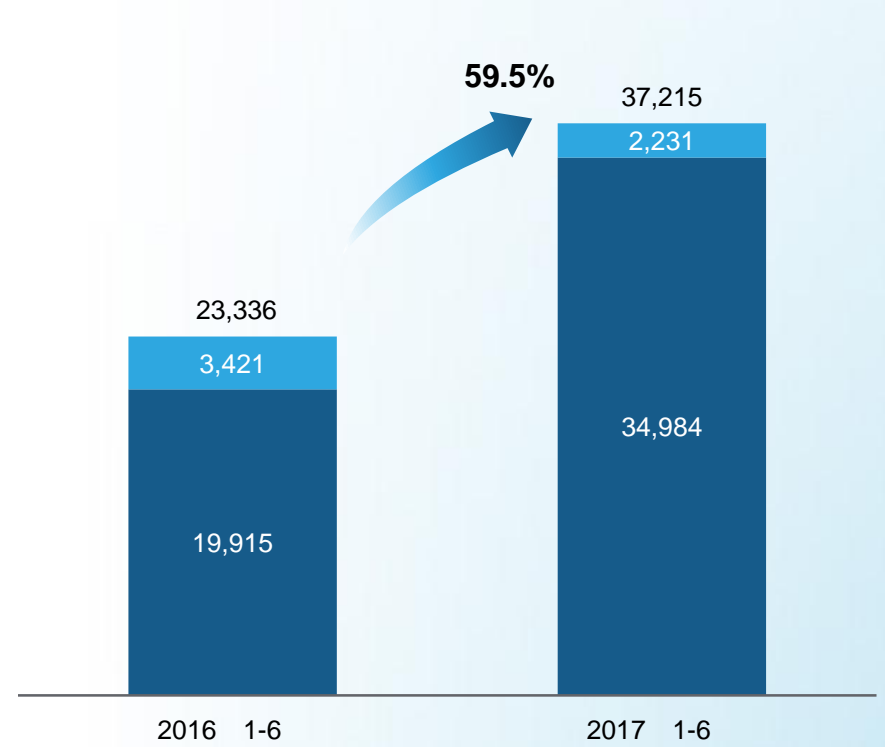
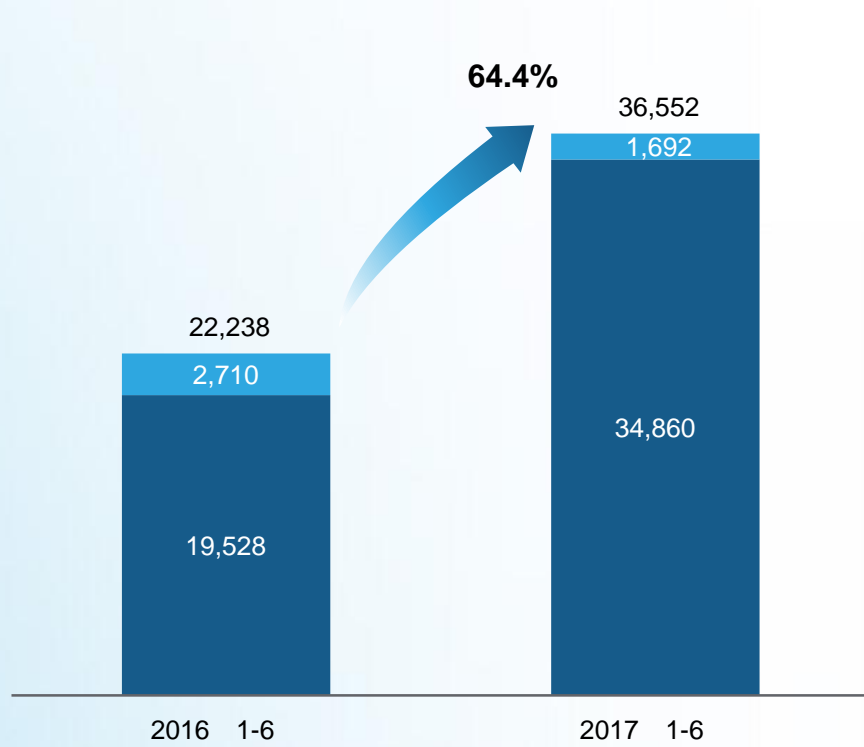
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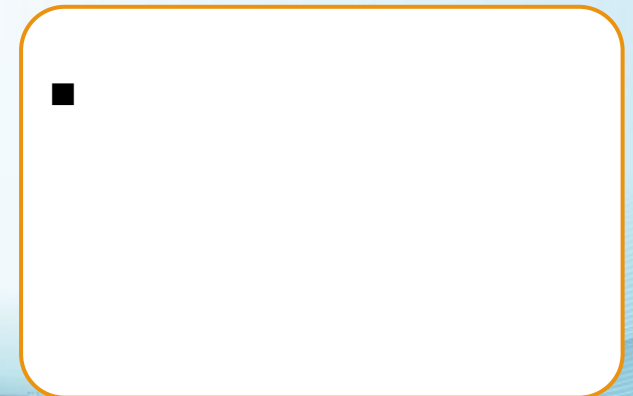
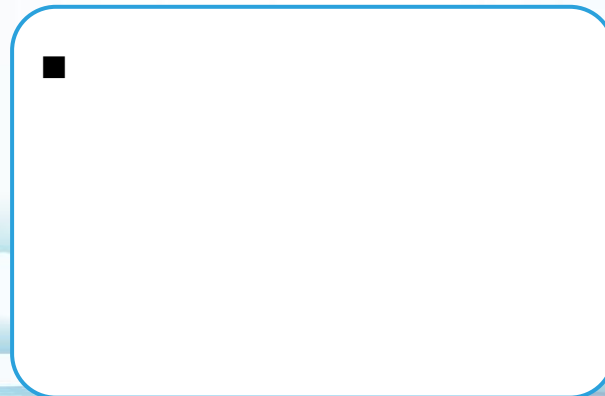
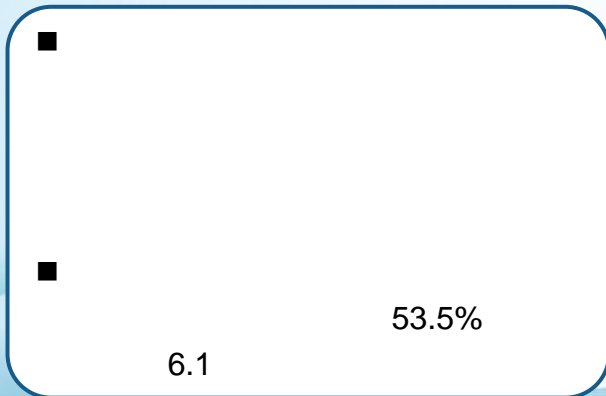
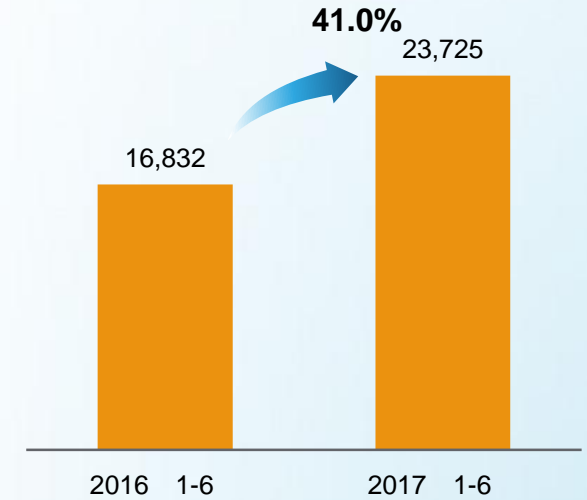
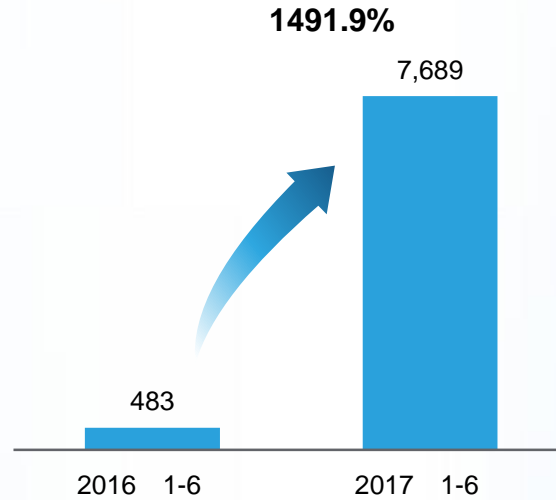
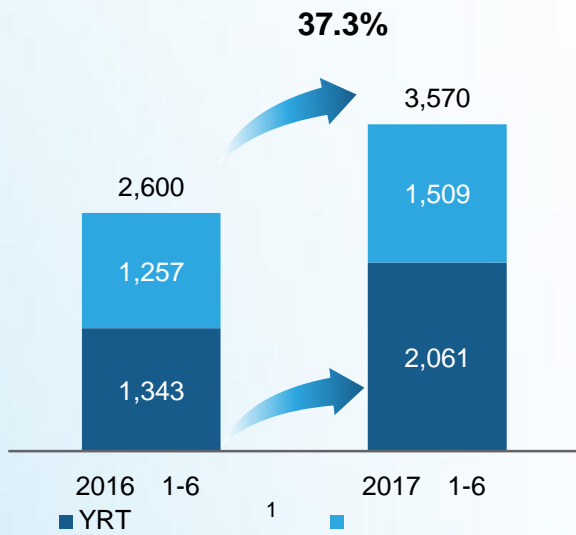
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75.7%



1. YRT - Yearly Renewable Term
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2016
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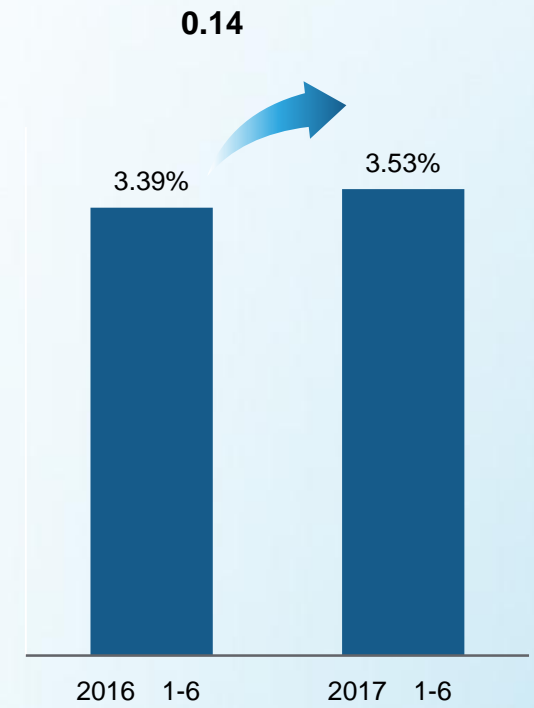
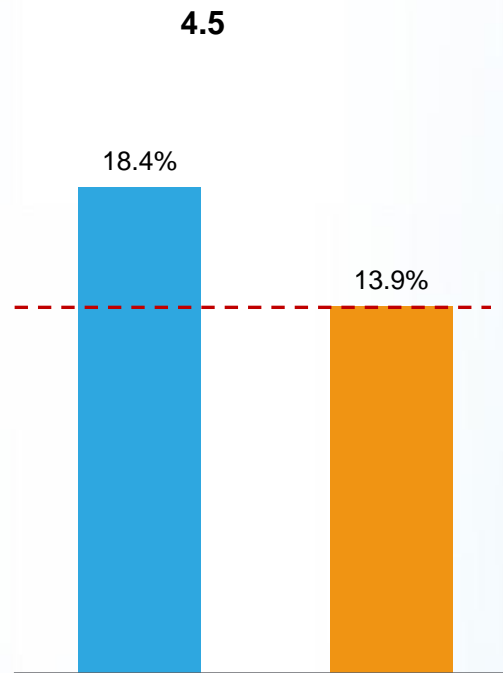
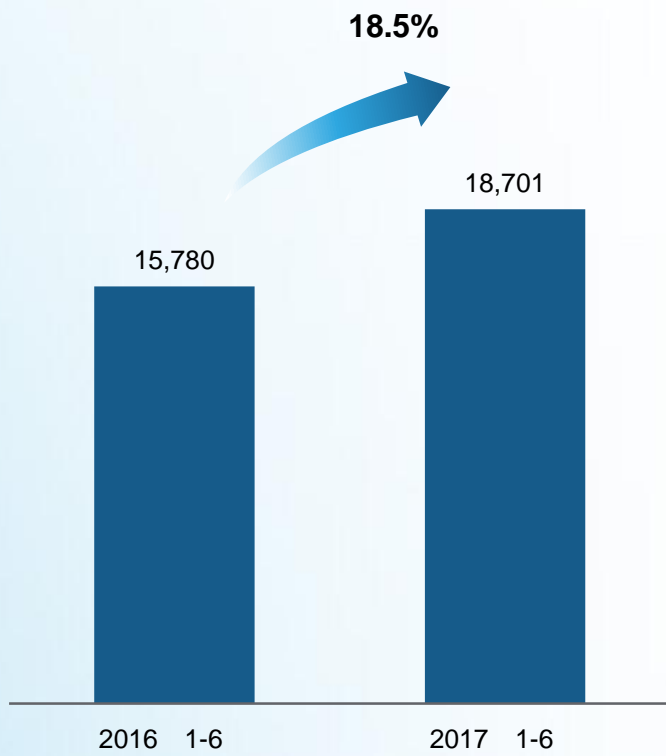
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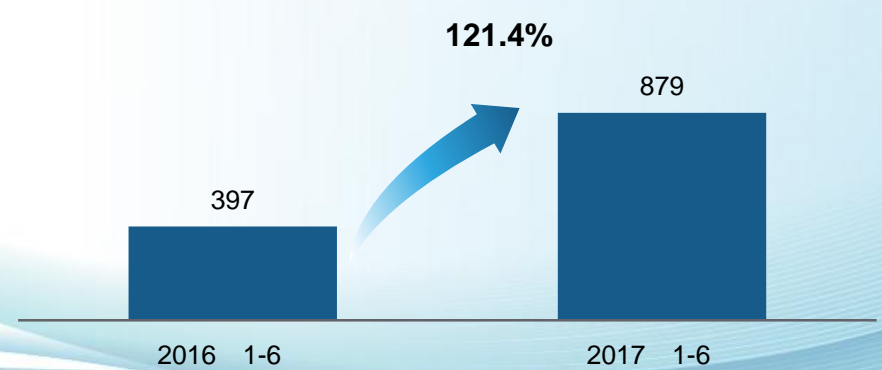
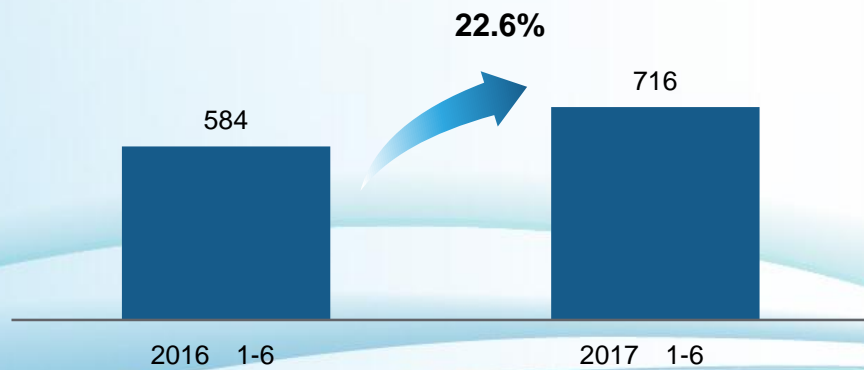
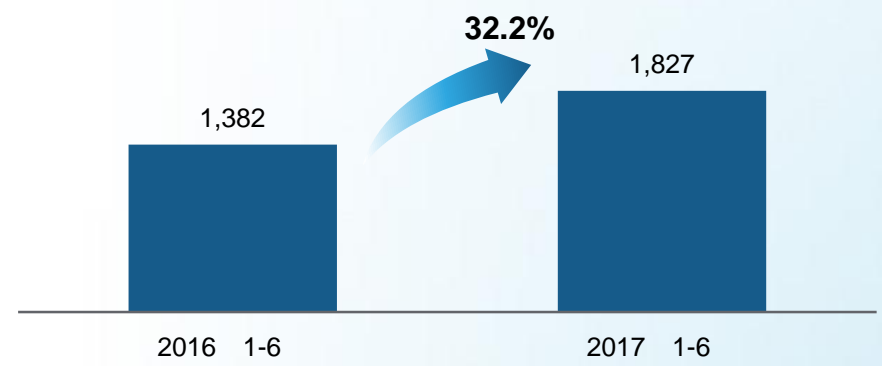
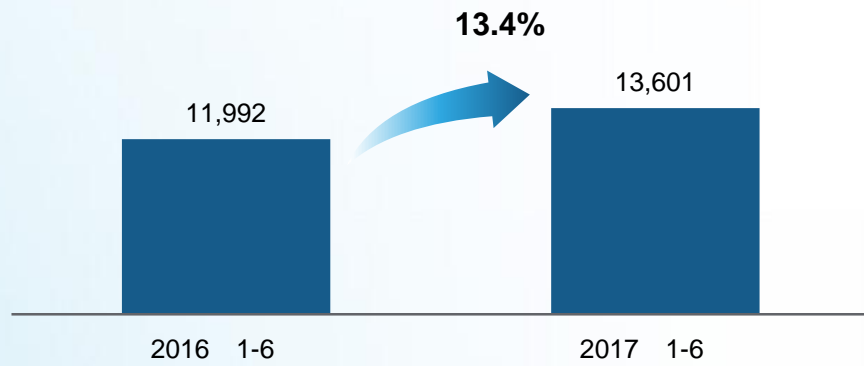
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2017

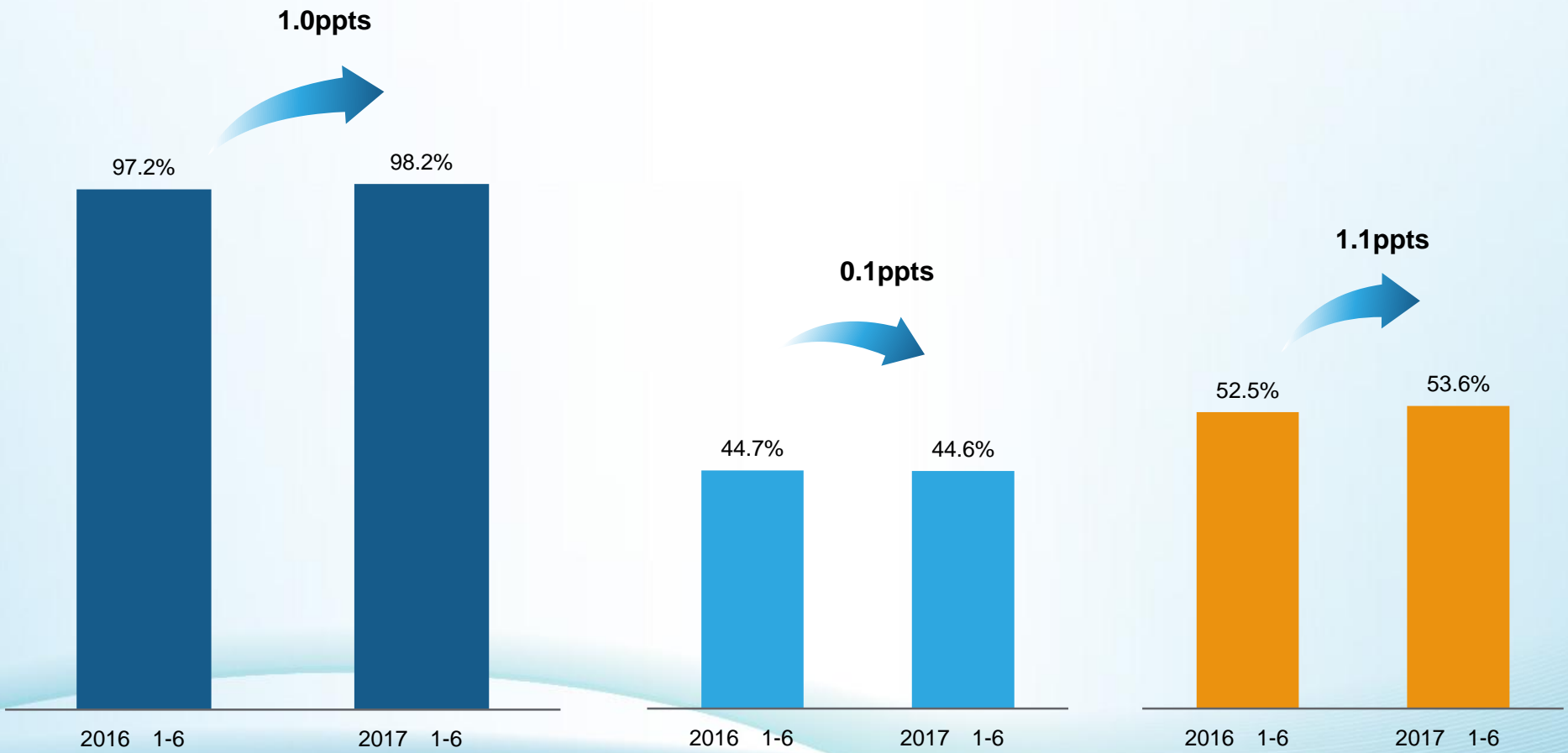


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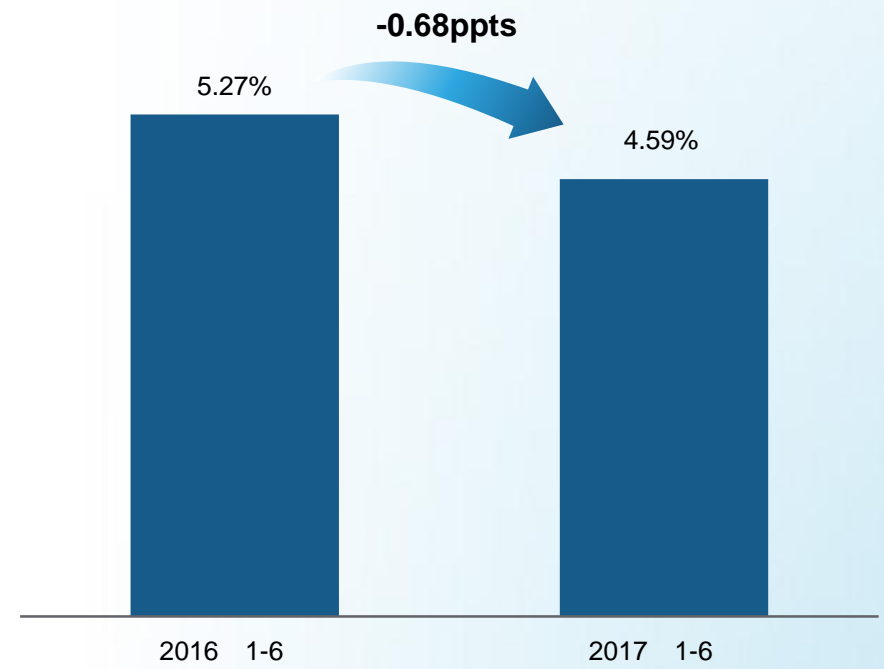


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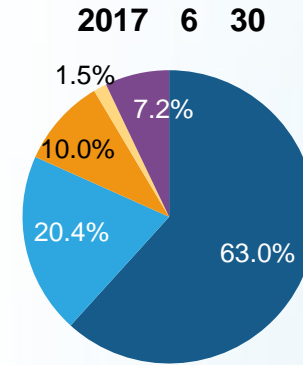
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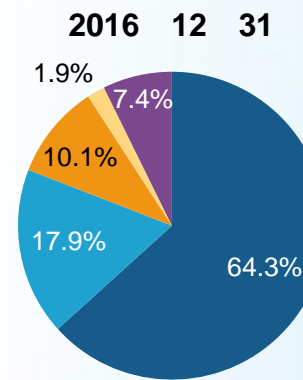
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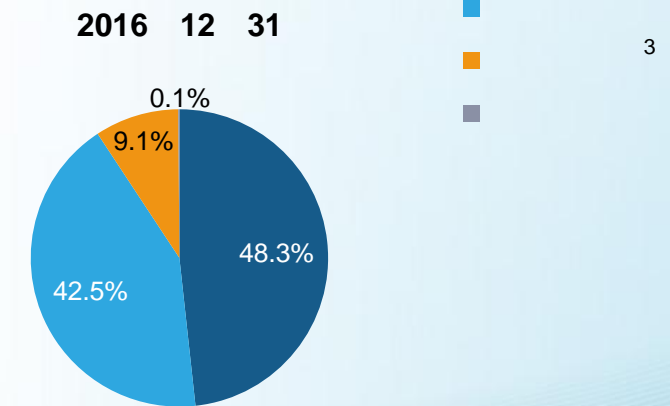
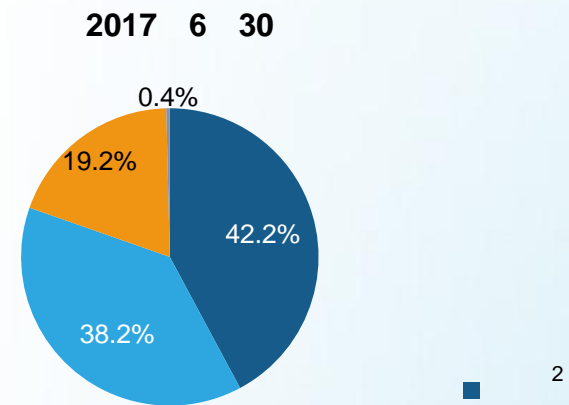
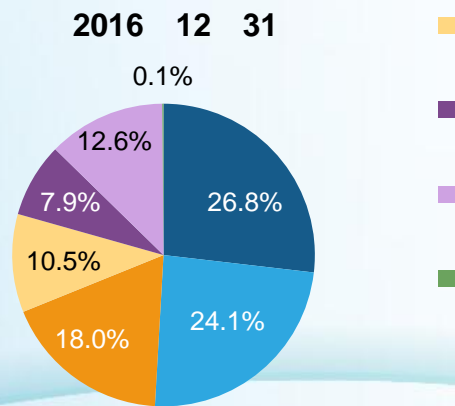
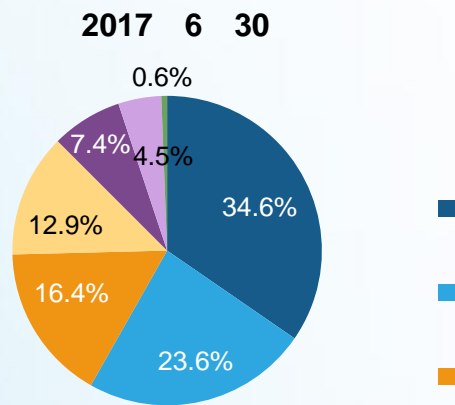
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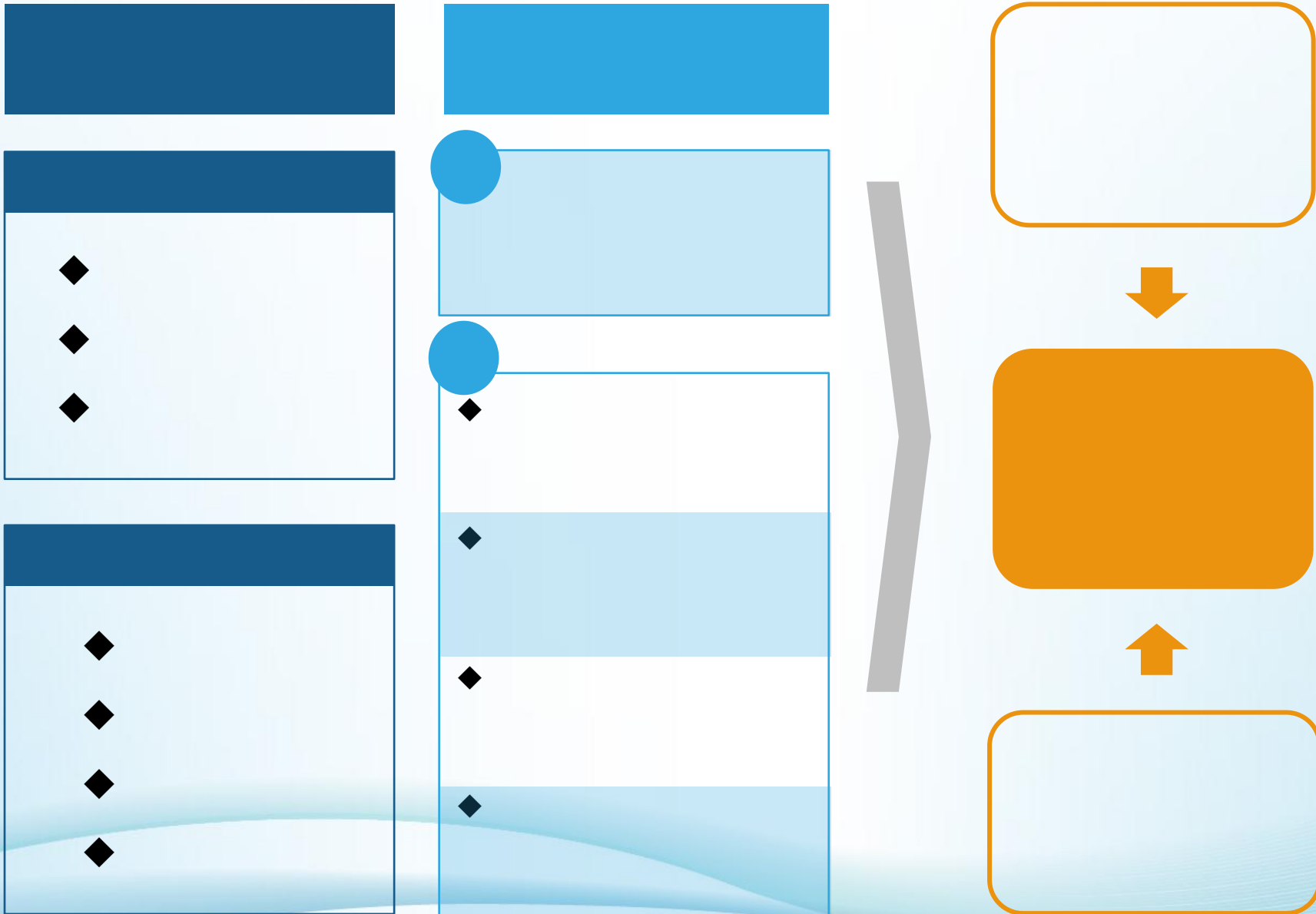


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Q&A



	2017 1-6	2016 1-6	
	67,829	50,340	34.7%
	13,321	12,903	3.2%
	36,612	22,302	64.2%
	18,701	15,780	18.5%
	3,004	2,754	9.1%
	2,954	2,699	9.4%
	0.07	0.06	9.5%
	8.23%	7.74%	0.49ppts
	5.70%	4.75%	0.95ppts



	2017 6 30	2016 12 31	
	309,620	211,207	46.6%
	236,189	139,067	69.8%
	73,431	72,140	1.8%
	1.70	1.68	1.7%
	199%	258%	(59)ppts
	199%	258%	(59)ppts
	20,602	18,200	13.2%
	1,744	1,220	43.0%
	184,338	167,363	10.1%